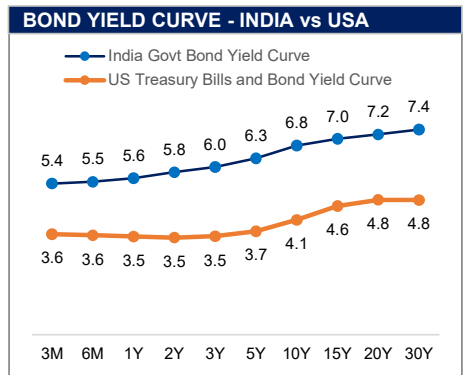
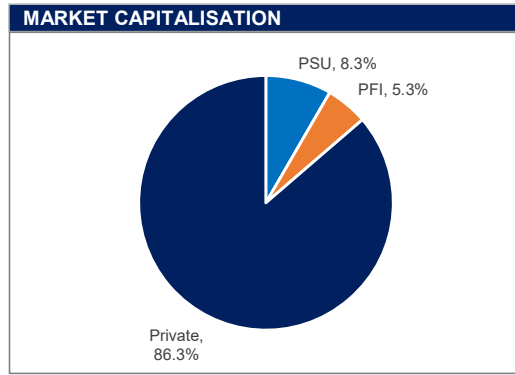
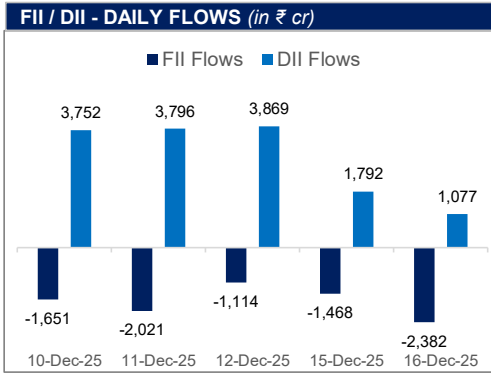




MARKET MONITOR

INDIAN INDICES				GLOBAL INDICES			
	CLOSE	P.CLOSE	CHANGE		CLOSE	P.CLOSE	CHANGE
NIFTY50	25,818.55	25,860.10	-0.16%	USA MARKETS			
NIFTY MIDCAP 150	21,846.25	21,966.15	-0.55%	DOW JONES	48,114.26	48,416.56	-0.62%
NIFTY SMALL CAP 250	16,210.70	16,328.25	-0.72%	S&P 500	6,800.26	6,816.51	-0.24%
BSE SENSEX	84,559.65	84,679.86	-0.14%	NASDAQ	25,132.94	25,067.27	0.26%
INDIAN INDICES (Cont.)				EUROPEAN MARKETS			
NIFTY AUTO	27,489.25	27,542.20	-0.19%	UK - FTSE100	9,847.93	9,684.79	1.68%
NIFTY BANK	58,926.75	59,034.60	-0.18%	FRANCE - CAC	8,114.90	8,106.16	0.11%
NIFTY FMCG	54,603.40	54,863.45	-0.47%	GERMANY - DAX	24,129.23	24,076.87	0.22%
NIFTY HEALTHCARE	14,566.60	14,625.30	-0.40%	ASIAN MARKETS			
NIFTY INFO-TECH	38,172.05	38,062.50	0.29%	JAPAN - NIKKEI 225	49,512.28	49,383.29	0.26%
NIFTY DEFENCE	7,379.80	7,462.60	-1.11%	CHINA - SHANGHAI COMPOSITE	3,870.28	3,824.81	1.19%
NIFTY METAL	10,490.15	10,464.35	0.25%	HONG KONG - HANG SENG	25,468.78	25,235.41	0.92%
NIFTY OIL AND GAS	11,884.65	11,856.80	0.23%	SINGAPORE - STRAITS TIMES	4,575.48	4,579.73	-0.09%
NIFTY PSE	9,474.80	9,482.75	-0.08%				
BSE PSU	19,809.08	19,758.71	0.25%				
NIFTY 10Y G-SEC	2,611.61	2,608.02	0.14%				



MACROS

Real GDP Growth Rate - 2025-26 (Projected)	7.30%	Repo Rate	5.25%
CPI Inflation - 2025-26 (Projected)	2.00%	India Government 10Y Bond Yield	6.59%
Market Capitalisation (in ₹ cr)	4,68,36,829	Spot Foreign Exchange Rate (INR/USD)	90.38
Investor Accounts (in cr)	21.28	Foreign Exchange Reserves (in \$ Bn)	687.26

DERIVATIVES

	24-12-2025	29-01-2026	26-02-2026
Sensex Futures	84,761	85,417	85,995
NIFTY50 Futures	25,910	26,071	26,225
Brent Futures (\$ per barrel)	60.29	59.84	60.21
INR/USD Forward Rate	90.64	91.02	92.67

- MARKET SIGNALS**
- The Sensex closed at 84,559.65, down 120.21 points or 0.14%, while the Nifty declined to 25,818.55, down 41.55 points or 0.16%.
 - DII bought equities worth Rs 1,077 Cr. FII sold equities worth of 2,382 Cr on Tuesday.
 - Rupee recovers 55 paise from all-time low level to close at 90.38 against US dollar.
 - India's economy to grow at 7.5% in FY26 and 7% in FY27 on capex revival and FDI inflows - CareEdge Ratings projects
 - Silver prices surged to a historic high of Rs 2,06,111 per kilogram on the Multi Commodity Exchange (MCX) on Wednesday.