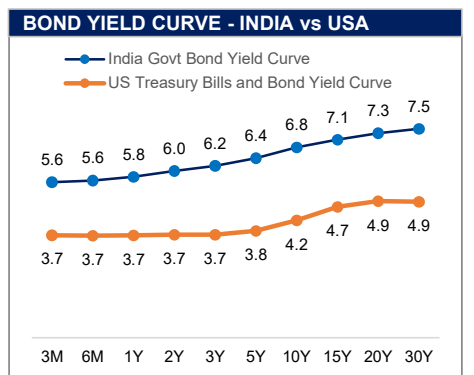
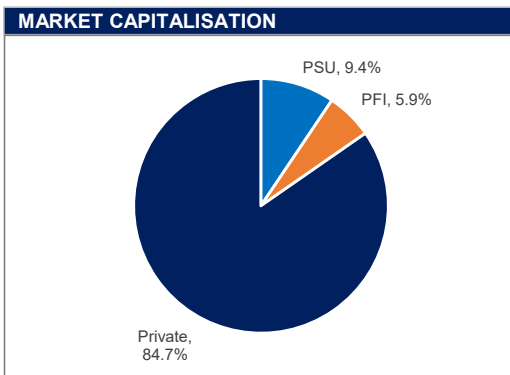
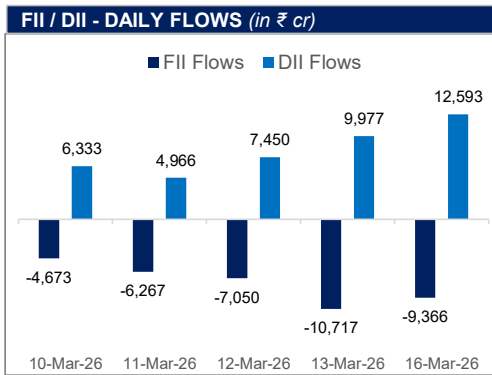




MARKET MONITOR

INDIAN INDICES	CLOSE	P.CLOSE	CHANGE	GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY50	23,581.15	23,408.80	0.74%	USA MARKETS			
BSE SENSEX	76,070.84	75,502.85	0.75%	DOW JONES	46,946.41	46,558.47	0.83%
NIFTY MIDCAP 150	20,366.95	20,158.45	1.03%	S&P 500	6,699.38	6,632.19	1.01%
NIFTY SMALL CAP 250	14,889.50	14,804.70	0.57%	NASDAQ	24,655.34	24,380.73	1.13%
NIFTY AUTO	25,117.10	24,599.10	2.11%	EUROPEAN MARKETS			
NIFTY BANK	54,876.00	54,413.40	0.85%	UK - FTSE100	10,381.98	10,317.69	0.62%
NIFTY FMCG	48,104.45	48,468.85	-0.75%	FRANCE - CAC	7,985.76	7,935.97	0.63%
NIFTY HEALTHCARE	14,439.95	14,402.75	0.26%	GERMANY - DAX	23,612.46	23,564.01	0.21%
NIFTY INFO-TECH	28,760.90	29,042.55	-0.97%	ASIAN MARKETS			
NIFTY DEFENCE	7,864.80	7,926.50	-0.78%	JAPAN - NIKKEI 225	53,700.39	53,751.15	-0.09%
NIFTY METAL	11,637.35	11,318.00	2.82%	CHINA - SHANGHAI COMPOSITE	4,049.91	4,084.79	-0.85%
NIFTY OIL AND GAS	11,127.25	11,108.75	0.17%	HONG KONG - HANG SENG	25,868.54	25,834.02	0.13%
BSE PSU	20,881.71	20,730.17	0.73%	SINGAPORE - STRAITS TIMES	4,935.97	4,868.69	1.38%
NIFTY PSE	10,004.05	9,922.55	0.82%				
NIFTY 10Y G-SEC	2,632.31	2,634.95	-0.10%				



MACROS

Real GDP Growth Rate - 2025-26 (Projected)	7.40%	Repo Rate	5.25%
CPI Inflation - 2025-26 (Projected)	2.10%	India Government 10Y Bond Yield	6.71%
Market Capitalisation (in ₹ cr)	4,29,84,231.06	Spot Foreign Exchange Rate (INR/USD)	92.38
Investor Accounts (in cr)	22.24	Foreign Exchange Reserves (in \$ Bn)	716.81

DERIVATIVES

	25-03-2026	30-04-2026	27-05-2026
Sensex Futures	76,150	76,904	77,500
	30-03-2026	28-04-2026	26-05-2026
NIFTY50 Futures	23,613	23,765	23,885
	Apr-26	Jun-26	Sep-26
Brent Futures (\$ per barrel)	103.14	94.65	86.06
	1 Month	3 Months	12 Months
INR/USD Forward Rate	92.79	93.25	95.08

- MARKET SIGNALS**
- 1) The BSE Sensex rose 567.99 points, or 0.74%, to end at 76,070.84, while the Nifty 50 climbed 172.35 points, or 0.74%, to settle at 23,581.15.
 - 2) DII bought equities worth ₹12,593 Cr. FII sold equities worth of ₹9,366 Cr on Monday.
 - 3) SIP inflows in February 2026 rose 14.79% y-o-y to ₹29,845 crore, compared with ₹25,999 crore in February 2025, according to data from ICRA Analytics Ltd.
 - 4) India's forex reserves dropped by \$11.68 bn to \$716.81 bn during the week ended March 6, as per the RBI data. In the previous reporting week, the overall reserves had increased by \$4.88 bn to an all-time high of \$728.49 bn.
 - 5) India's unemployment rate, opens new tab eased to 4.9% in February from 5% in January, government data showed.