



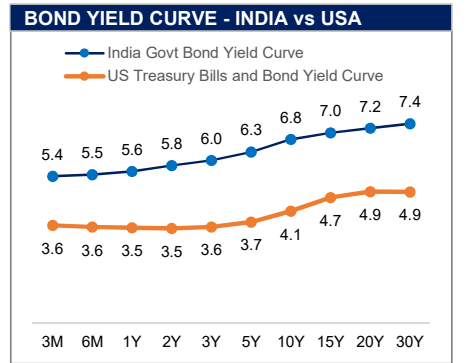
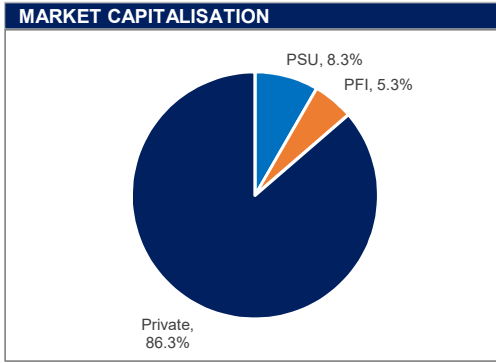
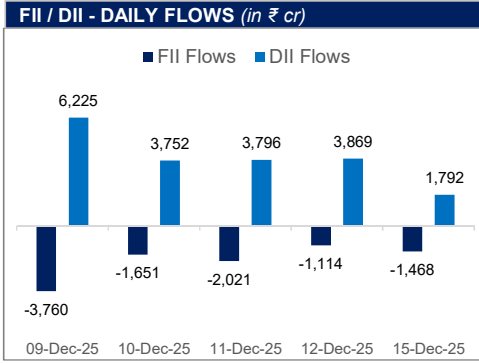
**MARKET MONITOR**

INDIAN INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY50	25,860.10	26,027.30	-0.64%
NIFTY MIDCAP 150	21,966.15	22,136.80	-0.77%
NIFTY SMALL CAP 250	16,328.25	16,455.45	-0.77%
BSE SENSEX	84,679.86	85,213.36	-0.63%
NIFTY AUTO	27,542.20	27,568.10	-0.09%
NIFTY BANK	59,034.60	59,461.80	-0.72%
NIFTY FMCG	54,863.45	54,868.40	-0.01%
NIFTY HEALTHCARE	14,625.30	14,711.20	-0.58%
NIFTY INFO-TECH	38,062.50	38,386.30	-0.84%
NIFTY DEFENCE	7,462.60	7,559.60	-1.28%
NIFTY METAL	10,464.35	10,553.15	-0.84%
NIFTY OIL AND GAS	11,856.80	11,948.65	-0.77%
NIFTY PSE	9,482.75	9,567.30	-0.88%
BSE PSU	19,758.71	19,943.63	-0.93%
NIFTY 10Y G-SEC	2,608.02	2,606.52	0.06%

GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
<b>USA MARKETS</b>			
DOW JONES	48,416.56	48,458.05	-0.09%
S&P 500	6,816.51	6,827.41	-0.16%
NASDAQ	25,067.27	25,196.73	-0.51%

<b>EUROPEAN MARKETS</b>			
UK - FTSE100	9,722.68	9,751.31	-0.29%
FRANCE - CAC	8,132.92	8,124.88	0.10%
GERMANY - DAX	24,160.43	24,229.91	-0.29%

<b>ASIAN MARKETS</b>			
JAPAN - NIKKEI 225	49,383.29	50,168.11	-1.56%
CHINA - SHANGHAI COMPOSITE	3,824.81	3,867.92	-1.11%
HONG KONG - HANG SENG	25,235.41	25,628.88	-1.54%
SINGAPORE - STRAITS TIMES	4,579.73	4,589.17	-0.21%



<b>MACROS</b>			
Real GDP Growth Rate - 2025-26 (Projected)	7.30%	Repo Rate	5.25%
CPI Inflation - 2025-26 (Projected)	2.00%	India Government 10Y Bond Yield	6.58%
Market Capitalisation (in ₹ cr)	4,71,41,732	Spot Foreign Exchange Rate (INR/USD)	91.03
Investor Accounts (in cr)	21.28	Foreign Exchange Reserves (in \$ Bn)	687.26

<b>DERIVATIVES</b>			
Sensex Futures	24-12-2025	29-01-2026	26-02-2026
	84,924	85,590	86,111
NIFTY50 Futures	30-12-2025	27-01-2026	24-02-2026
	25,932	26,099	26,250
Brent Futures (\$ per barrel)	Jan-26	Mar-26	Jun-26
	59.58	59.30	60.02
INR/USD Forward Rate	1 Month	3 Months	12 Months
	91.31	91.68	93.35

<b>MARKET SIGNALS</b>
1) The Sensex closed at 84,679.86, down 533.50 points or 0.63%, while the Nifty declined to 25,860.10, down 167.20 points or 0.64%.
2) India's unemployment rate declined to a record low of 4.7% in November 2025, the lowest recorded since April 2025. Rural unemployment also fell notably, reaching 3.9%.
3) DII bought equities worth Rs 1,792 Cr. FII sold equities worth of 1,468 Cr on Monday.
4) The Reserve Bank of India's 3-year dollar/rupee buy-sell swap attracted bids worth \$10.35 billion against a \$5 billion auction size.
5) The Indian rupee declined by more than 0.3% on Tuesday, slipping past the 91.03 per U.S. dollar level.