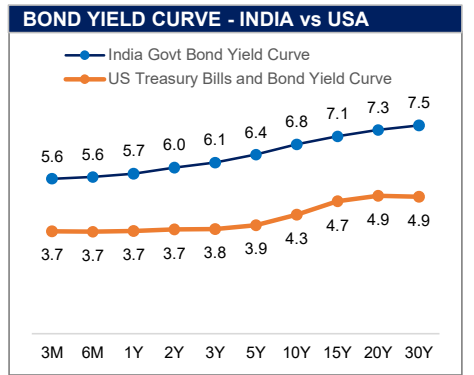
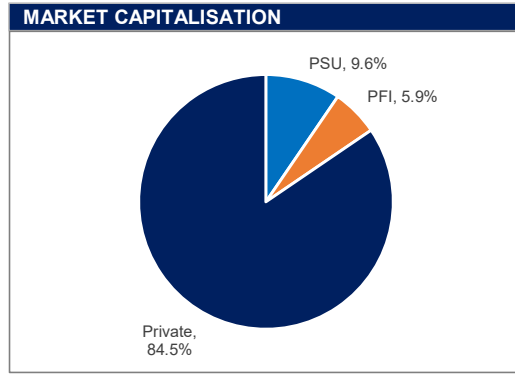
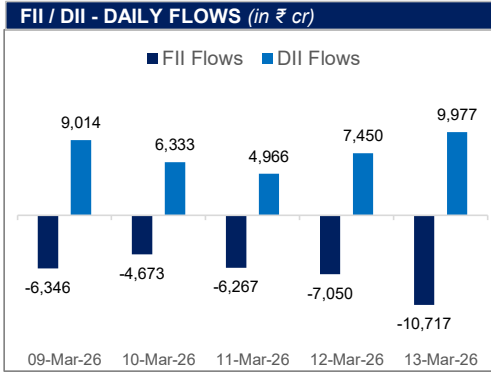




MARKET MONITOR

INDIAN INDICES				GLOBAL INDICES			
	CLOSE	P.CLOSE	CHANGE		CLOSE	P.CLOSE	CHANGE
NIFTY50	23,408.40	23,151.10	1.11%	USA MARKETS			
BSE SENSEX	75,521.86	74,563.92	1.28%	DOW JONES	46,558.47	46,677.85	-0.26%
NIFTY MIDCAP 150	20,151.80	20,233.00	-0.40%	S&P 500	6,632.19	6,672.62	-0.61%
NIFTY SMALL CAP 250	14,810.15	14,857.50	-0.32%	NASDAQ	24,380.73	24,533.58	-0.62%
NIFTY AUTO	24,600.65	24,195.10	1.68%	EUROPEAN MARKETS			
NIFTY BANK	54,418.40	53,757.85	1.23%	UK - FTSE100	10,264.66	10,261.15	0.03%
NIFTY FMCG	48,461.50	47,924.15	1.12%	FRANCE - CAC	7,862.14	7,911.53	-0.62%
NIFTY HEALTHCARE	14,394.35	14,602.95	-1.43%	GERMANY - DAX	23,361.42	23,447.29	-0.37%
NIFTY INFO-TECH	29,022.40	29,071.30	-0.17%	ASIAN MARKETS			
NIFTY DEFENCE	7,864.80	7,926.50	-0.78%	JAPAN - NIKKEI 225	53,751.15	53,819.61	-0.13%
NIFTY METAL	11,319.45	11,292.50	0.24%	CHINA - SHANGHAI COMPOSITE	4,084.79	4,095.45	-0.26%
NIFTY OIL AND GAS	11,097.50	11,286.80	-1.68%	HONG KONG - HANG SENG	25,834.02	25,465.60	1.45%
BSE PSU	20,709.09	20,865.21	-0.75%	SINGAPORE - STRAITS TIMES	4,868.69	4,842.27	0.55%
NIFTY PSE	9,908.10	10,071.10	-1.62%				
NIFTY 10Y G-SEC	2,634.95	2,635.92	-0.04%				



MACROS

Real GDP Growth Rate - 2025-26 (Projected)	7.40%	Repo Rate	5.25%
CPI Inflation - 2025-26 (Projected)	2.10%	India Government 10Y Bond Yield	6.70%
Market Capitalisation (in ₹ cr)	4,29,39,960.29	Spot Foreign Exchange Rate (INR/USD)	92.43
Investor Accounts (in cr)	22.24	Foreign Exchange Reserves (in \$ Bn)	716.81

DERIVATIVES

Sensex Futures	25-03-2026	30-04-2026	27-05-2026
	75,598	76,511	77,000
NIFTY50 Futures	30-03-2026	28-04-2026	26-05-2026
	23,439	23,569	23,720
Brent Futures (\$ per barrel)	Apr-26	Jun-26	Sep-26
	104.35	95.16	85.60
INR/USD Forward Rate	1 Month	3 Months	12 Months
	92.76	93.17	94.90

- MARKET SIGNALS**
- The BSE Sensex rose 957.94 points, or 1.28%, to end at 75,521.86, while the Nifty 50 climbed 257.30 points, or 1.11%, to settle at 23,408.40.
 - DII bought equities worth ₹9,977 Cr. FII sold equities worth of ₹10,717 Cr on Friday.
 - India's Wholesale price inflation rose for the fourth straight month, at 2.13% in February, up from 1.81% in the previous month: MoSPI data.
 - India's trade deficit expanded to \$18.71 bn in February; Merchandise imports surged 12.2% y-o-y to \$60.11 bn, while exports rose 11.9% to \$41.4 bn, compared to January's figures of \$54.4 bn and \$36.9 bn, respectively.
 - India's gems, jewellery exports up 3.86% at \$2.68 billion in February: Gem and Jewellery Export Promotion Council (GJEPC) data showed.