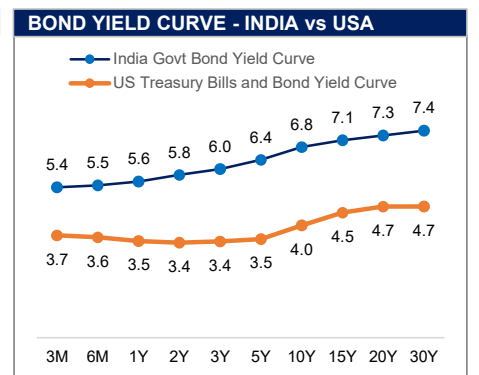
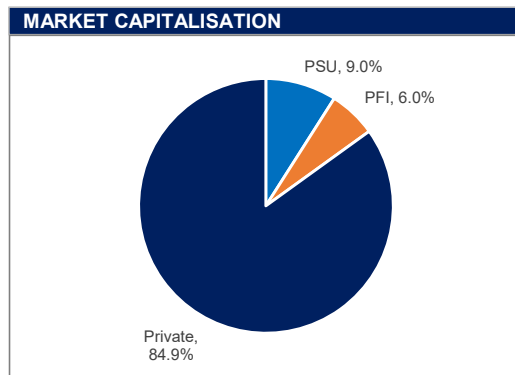
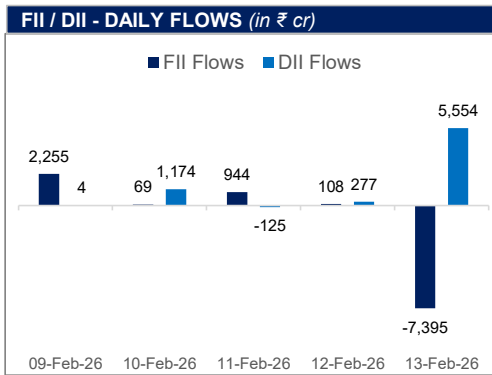




MARKET MONITOR

INDIAN INDICES	CLOSE	P.CLOSE	CHANGE	GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY50	25,682.75	25,471.10	0.83%	USA MARKETS			
BSE SENSEX	83,277.15	82,626.76	0.79%	DOW JONES	49,500.93	49,451.98	0.10%
NIFTY MIDCAP 150	21,977.20	21,884.35	0.42%	S&P 500	6,836.17	6,832.76	0.05%
NIFTY SMALL CAP 250	15,981.15	15,988.30	-0.04%	NASDAQ	24,732.73	24,687.61	0.18%
NIFTY AUTO	28,028.20	28,234.30	-0.73%	EUROPEAN MARKETS			
NIFTY BANK	60,949.10	60,186.65	1.27%	UK - FTSE100	10,457.99	10,446.35	0.11%
NIFTY FMCG	51,318.85	50,902.15	0.82%	FRANCE - CAC	8,329.20	8,311.74	0.21%
NIFTY HEALTHCARE	14,518.00	14,384.05	0.93%	GERMANY - DAX	24,906.52	24,914.88	-0.03%
NIFTY INFO-TECH	32,738.05	32,681.50	0.17%	ASIAN MARKETS			
NIFTY DEFENCE	8,014.15	7,991.75	0.28%	JAPAN - NIKKEI 225	56,806.41	56,941.97	-0.24%
NIFTY METAL	11,955.00	11,872.80	0.69%	CHINA - SHANGHAI COMPOSITE	4,082.07	4,134.02	-1.26%
NIFTY OIL AND GAS	12,084.65	11,976.45	0.90%	HONG KONG - HANG SENG	26,705.94	26,567.12	0.52%
BSE PSU	22,081.71	21,797.32	1.30%	SINGAPORE - STRAITS TIMES	4,938.58	4,937.78	0.02%
NIFTY PSE	10,340.60	10,174.80	1.63%				
NIFTY 10Y G-SEC	2,619.10	2,617.52	0.06%				



MACROS

Real GDP Growth Rate - 2025-26 (Projected)	7.40%	Repo Rate	5.25%
CPI Inflation - 2025-26 (Projected)	2.10%	India Government 10Y Bond Yield	6.67%
Market Capitalisation (in ₹ cr)	46525081.14	Spot Foreign Exchange Rate (INR/USD)	90.65
Investor Accounts (in cr)	21.95	Foreign Exchange Reserves (in \$ Bn)	717.06

DERIVATIVES

	26-02-2026	25-03-2026	30-04-2026
Sensex Futures	83,463	83,924	84,548
	24-02-2026	30-03-2026	28-04-2026
NIFTY50 Futures	25,728	25,885	26,046
	Mar-26	May-26	Aug-26
Brent Futures (\$ per barrel)	67.65	66.50	65.41
	1 Month	3 Months	12 Months
INR/USD Forward Rate	90.78	91.21	92.97

- MARKET SIGNALS**
- The BSE Sensex rose 650.39 points, or 0.79%, to close at 83,277.15, while the Nifty 50 advanced 211.65 points, or 0.83%, to 25,682.75.
 - DII bought equities worth ₹5,554 Cr. FII sold equities worth of ₹7,395 Cr on Friday.
 - India's Wholesale Price Index (WPI)-linked inflation increased to 1.81% in Jan, compared to 0.83% in Dec, according to data released by the M/o Commerce & Industry.
 - India's merchandise trade deficit widened to \$34.68 billion in Jan from \$25.04 billion in Dec, according to data released by the government.
 - The Indian rupee traded within a 10-paise range and closed at 90.65 against the US dollar, compared with its previous close of 90.64.