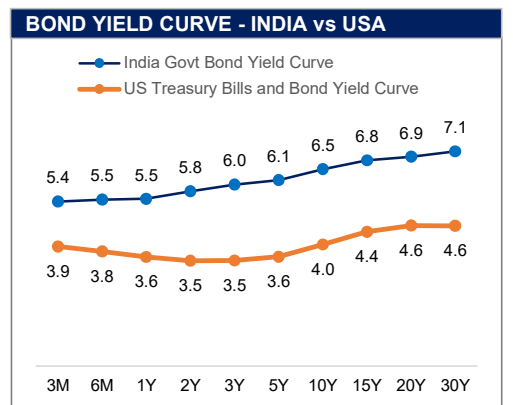
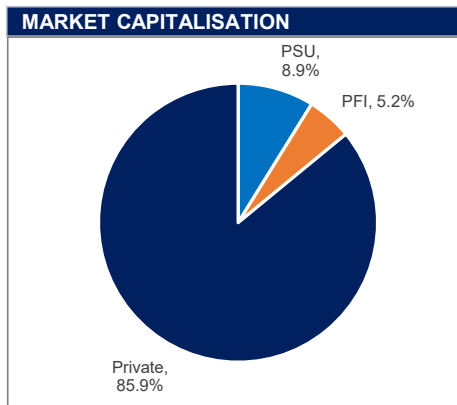
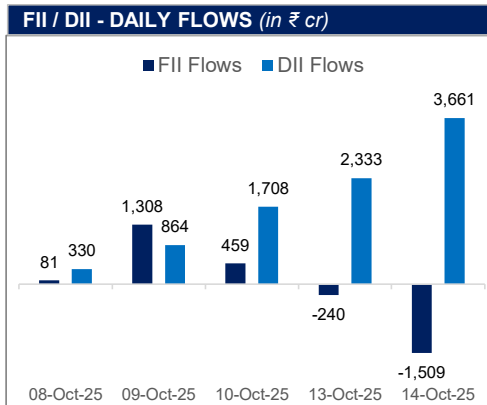


MARKET MONITOR

INDIAN INDICES	CLOSE	P.CLOSE	CHANGE	GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY 50	25,328.45	25,145.50	0.73%	USA MARKETS			
BSE SENSEX	82,628.30	82,029.98	0.73%	DOW JONES	46,270.46	46,067.58	0.44%
NIFTY MIDCAP 150	21,804.75	21,595.95	0.97%	S&P 500	6,644.31	6,654.72	-0.16%
NIFTY SMALL CAP 250	17,051.60	16,913.40	0.82%	NASDAQ	24,579.32	24,750.25	-0.69%
NIFTY AUTO	26,717.35	26,640.55	0.29%	EUROPEAN MARKETS			
NIFTY BANK	56,824.50	56,496.45	0.58%	UK - FTSE100	9,419.08	9,452.77	-0.36%
NIFTY FMCG	54,742.80	54,213.75	0.98%	FRANCE - CAC	8,125.04	7,919.62	2.59%
NIFTY HEALTHCARE	14,691.85	14,682.75	0.06%	GERMANY - DAX	24,294.71	24,236.94	0.24%
NIFTY INFO-TECH	35,399.80	35,214.85	0.53%	ASIAN MARKETS			
NIFTY DEFENCE	7,980.50	8,011.00	-0.38%	JAPAN - NIKKEI 225	47,672.67	46,847.32	1.76%
NIFTY METAL	10,215.90	10,116.80	0.98%	CHINA - SHANGHAI COMPOSITE	3,912.21	3,865.23	1.22%
NIFTY OIL AND GAS	11,439.05	11,348.80	0.80%	HONG KONG - HANG SENG	25,910.60	25,441.35	1.84%
NIFTY PSE	9,910.00	9,777.05	1.36%	SINGAPORE - STRAITS TIMES	4,368.42	4,354.52	0.32%
BSE PSU	20,046.01	19,780.21	1.34%				
NIFTY 10Y G-SEC	2,607.24	2,605.72	0.06%				



MACROS

Real GDP Growth Rate - 2025-26 (Projected)	6.50%	Repo Rate	5.50%
CPI Inflation - 2025-26 (Projected)	2.60%	India Government 10Y Bond Yield	6.49%
Market Capitalisation (in ₹ cr)	4,60,50,769	Spot Foreign Exchange Rate (USD/INR)	88.07
Investor Accounts (in cr)	20.71	Foreign Exchange Reserves (in \$ Bn)	699.96

DERIVATIVES

	30-10-2025	27-11-2025	24-12-2025
Sensex Futures	83,011	83,340	82,953
	28-10-2025	25-11-2025	30-12-2025
NIFTY50 Futures	25,435	25,563	25,721
	Aug-25	Oct-25	Mar-26
Brent Futures (\$ per barrel)	62.34	61.78	62.31
	1 Month	3 Months	12 Months
USD/INR Forward Rate	88.22	88.53	90.07

MARKET SIGNALS

- India's benchmark indices ended higher as sentiment improved on growing bets of US Federal Reserve rate cut and easing retail inflation in India.
- DII bought consecutive 34th day equities worth Rs 3,661 cr.
- IMF raised India's GDP growth forecast for FY2026 by 20 basis points to 6.6%, citing a strong first quarter.
- Worldwide investment banking fees reached 4 year high to \$99.4 bn, in first 9 months of year, highest since 2021.
- Gold prices jumped to a record high above \$ 4100 supported by rising expectations of US Federal Reserve rate cut.