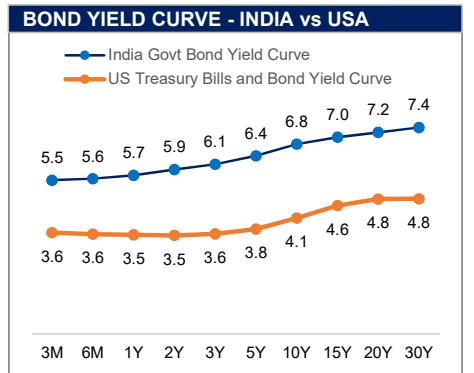
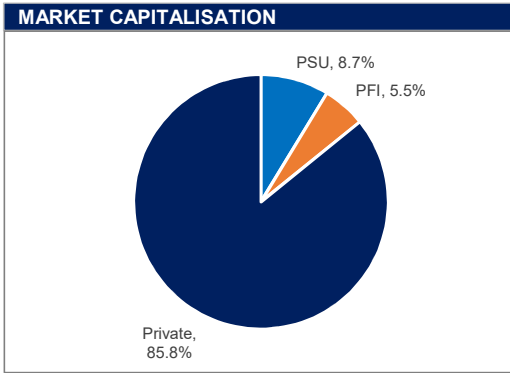
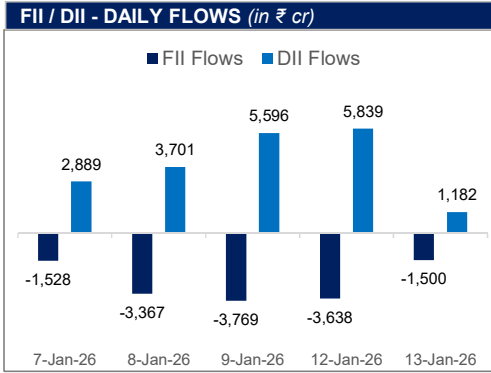




MARKET MONITOR

INDIAN INDICES				GLOBAL INDICES			
	CLOSE	P.CLOSE	CHANGE		CLOSE	P.CLOSE	CHANGE
BSE SENSEX	83,382.71	83,627.69	-0.29%	USA MARKETS			
NIFTY50	25,665.60	25,732.30	-0.26%	DOW JONES	49,191.99	49,590.20	-0.80%
NIFTY MIDCAP 150	21,965.45	21,918.70	0.21%	S&P 500	6,963.74	6,977.27	-0.19%
NIFTY SMALL CAP 250	16,283.60	16,205.25	0.48%	NASDAQ	25,741.95	25,787.66	-0.18%
NIFTY AUTO	27,721.85	27,915.10	-0.69%	EUROPEAN MARKETS			
NIFTY BANK	59,580.15	59,578.80	0.002%	UK - FTSE100	10,165.43	10,137.35	0.28%
NIFTY FMCG	52,258.65	52,577.15	-0.61%	FRANCE - CAC	8,378.52	8,347.20	0.38%
NIFTY HEALTHCARE	14,555.55	14,591.80	-0.25%	GERMANY - DAX	25,360.80	25,420.66	-0.24%
NIFTY INFO-TECH	37,822.70	38,236.60	-1.08%	ASIAN MARKETS			
NIFTY DEFENCE	7,832.10	7,821.70	0.13%	JAPAN - NIKKEI 225	54,341.23	53,549.16	1.48%
NIFTY METAL	11,661.40	11,355.20	2.70%	CHINA - SHANGHAI COMPOSITE	4,126.09	4,138.76	-0.31%
NIFTY OIL AND GAS	11,715.30	11,652.75	0.54%	HONG KONG - HANG SENG	26,999.81	26,848.47	0.56%
BSE PSU	20,986.92	20,751.00	1.14%	SINGAPORE - STRAITS TIMES	4,812.51	4,807.13	0.11%
NIFTY PSE	9,935.65	9,838.45	0.99%				
NIFTY 10Y G-SEC	2,614.92	2,618.92	-0.15%				



MACROS

Real GDP Growth Rate - 2025-26 (Projected)	7.30%	Repo Rate	5.25%
CPI Inflation - 2025-26 (Projected)	2.00%	India Government 10Y Bond Yield	6.65%
Market Capitalisation (in ₹ cr)	46,858,229	Spot Foreign Exchange Rate (INR/USD)	90.30
Investor Accounts (in cr)	21.59	Foreign Exchange Reserves (in \$ Bn)	686.80

DERIVATIVES

Sensex Futures	29/01/2026	26/02/2026	25/03/2026
	83,684	84,145	84,890
NIFTY50 Futures	27/01/2026	24/02/2026	30/03/2026
	25,728	25,864	26,049
Brent Futures (\$ per barrel)	Feb-26	Apr-26	Jul-26
	65.96	64.72	63.92
INR/USD Forward Rate	1 Month	3 Months	12 Months
	90.52	91.00	92.72

- MARKET SIGNALS**
- The Sensex ended 244.98 points or 0.29%, down at 83,382.71, while the Nifty 50 settled at 25,665.60, down 66.70 points or 0.26%.
 - DII bought equities worth ₹1,182 Cr. FII sold equities worth of ₹1,500 Cr on Tuesday.
 - MCX gold prices touched a peak of ₹1,43,017 per 10 gm, while MCX silver prices rose to a high of ₹2,83,725 per kg.
 - The World Bank has revised India's GDP growth estimate for FY26 to 7.2%, up 90 basis points from its earlier projection of 6.3%, citing robust domestic demand driven by strong private consumption.
 - India's WPI inflation stood at 0.83% year-on-year in December, following two months of deflation, according to data released by DPIIT.