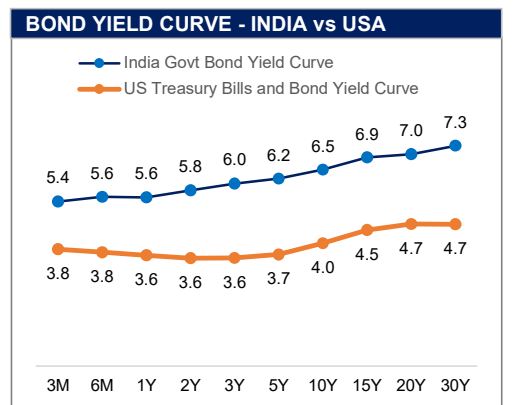
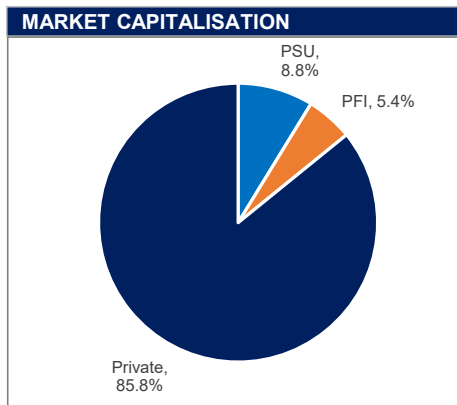
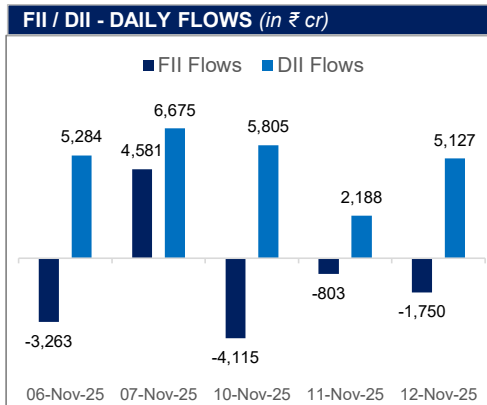


MARKET MONITOR

INDIAN INDICES	CLOSE	P.CLOSE	CHANGE	GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY 50	25,879.15	25,875.80	0.01%	USA MARKETS			
BSE SENSEX	84,478.67	84,466.51	0.01%	DOW JONES	48,254.82	47,927.96	0.68%
NIFTY MIDCAP 150	22,322.45	22,394.45	-0.32%	S&P 500	6,850.92	6,846.61	0.06%
NIFTY SMALL CAP 250	17,051.05	17,120.15	-0.40%	NASDAQ	25,517.33	25,533.49	-0.06%
NIFTY AUTO	27,382.80	27,485.15	-0.37%	EUROPEAN MARKETS			
NIFTY BANK	58,381.95	58,274.65	0.18%	UK - FTSE100	9,879.27	9,911.42	-0.32%
NIFTY FMCG	55,243.50	55,529.20	-0.51%	FRANCE - CAC	8,291.57	8,241.24	0.61%
NIFTY HEALTHCARE	14,809.35	14,783.00	0.18%	GERMANY - DAX	24,311.62	24,381.46	-0.29%
NIFTY INFO-TECH	36,679.50	36,855.40	-0.48%	ASIAN MARKETS			
NIFTY DEFENCE	8,176.30	8,248.65	-0.88%	JAPAN - NIKKEI 225	51,281.83	51,063.31	0.43%
NIFTY METAL	10,588.60	10,542.55	0.44%	CHINA - SHANGHAI COMPOSITE	4,029.50	4,000.14	0.73%
NIFTY OIL AND GAS	12,176.95	12,190.80	-0.11%	HONG KONG - HANG SENG	27,073.03	26,922.73	0.56%
NIFTY PSE	9,957.25	9,995.25	-0.38%	SINGAPORE - STRAITS TIMES	4,575.91	4,568.91	0.15%
BSE PSU	20,532.90	20,620.58	-0.43%				
NIFTY 10Y G-SEC	2,617.53	2,614.93	0.10%				



MACROS

Real GDP Growth Rate - 2025-26 (Projected)	6.50%	Repo Rate	5.50%
CPI Inflation - 2025-26 (Projected)	2.60%	India Government 10Y Bond Yield	6.47%
Market Capitalisation (in ₹ cr)	4,74,72,246	Spot Foreign Exchange Rate (USD/INR)	88.67
Investor Accounts (in cr)	21.01	Foreign Exchange Reserves (in \$ Bn)	689.73

DERIVATIVES

Sensex Futures	27-11-2025	24-12-2025	29-01-2026
	84,771	85,305	86,160
NIFTY50 Futures	25-11-2025	30-12-2025	27-01-2026
	25,951	26,140	26,314
Brent Futures (\$ per barrel)	Aug-25	Oct-25	Mar-26
	0.00	0.00	0.00
USD/INR Forward Rate	1 Month	3 Months	12 Months
	88.82	89.12	90.62

MARKET SIGNALS

- 1) India's benchmark indices ended flat due to profit booking and weekly expiry and investors await fresh triggers.
- 2) DII bought equities worth Rs 5,127 cr .
- 3) Moody's Ratings - India's GDP growth to be 7% in 2025, 6.4% in 2026, 6.5% in 2027 and is projected to remain G-20 fastest growing economy.
- 4) SIF AUM surpasses Rs 2,000 cr mark and 10,212 folios in debut month.
- 5) RBI has announced conversion/switch of G-secs through auction for an aggregate amount of Rs 25,000 cr.