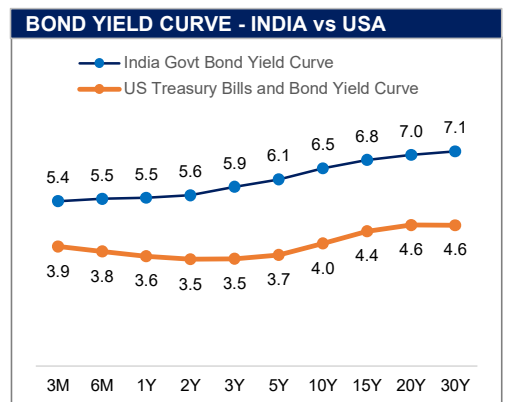
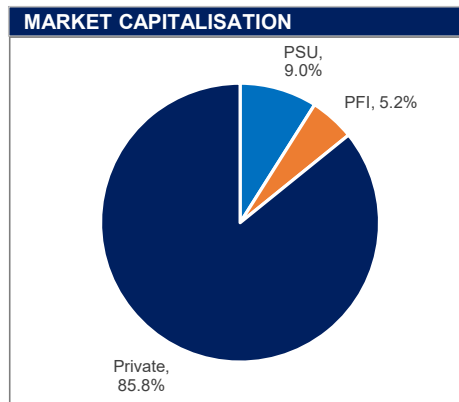
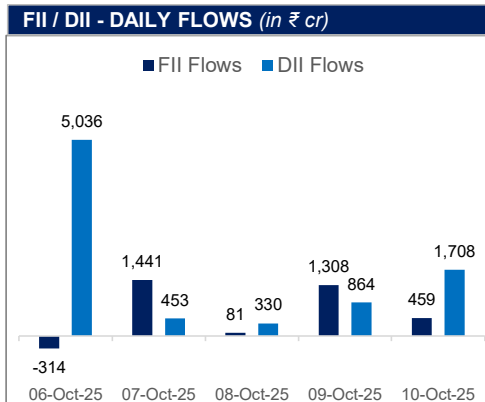


MARKET MONITOR

INDIAN INDICES	CLOSE	P.CLOSE	CHANGE	GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY 50	25,227.35	25,285.35	-0.23%	USA MARKETS			
BSE SENSEX	82,327.05	82,500.82	-0.21%	DOW JONES	45,479.60	46,358.42	-1.90%
NIFTY MIDCAP 150	21,746.75	21,743.95	0.01%	S&P 500	6,552.51	6,735.11	-2.71%
NIFTY SMALL CAP 250	17,063.10	17,112.75	-0.29%	NASDAQ	24,221.75	25,098.18	-3.49%
NIFTY AUTO	26,698.15	26,721.20	-0.09%	EUROPEAN MARKETS			
NIFTY BANK	56,625.00	56,609.75	0.03%	UK - FTSE100	9,431.11	9,427.47	0.04%
NIFTY FMCG	54,473.85	54,966.45	-0.90%	FRANCE - CAC	7,955.30	7,918.00	0.47%
NIFTY HEALTHCARE	14,746.95	14,742.25	0.03%	GERMANY - DAX	24,367.30	24,241.46	0.52%
NIFTY INFO-TECH	35,330.80	35,609.05	-0.78%	ASIAN MARKETS			
NIFTY DEFENCE	8,011.00	8,096.25	-1.05%	JAPAN - NIKKEI 225	48,088.80	48,580.44	-1.01%
NIFTY METAL	10,217.45	10,261.55	-0.43%	CHINA - SHANGHAI COMPOSITE	3,889.50	3,897.03	-0.19%
NIFTY OIL AND GAS	11,436.05	11,467.25	-0.27%	HONG KONG - HANG SENG	25,889.48	26,290.32	-1.52%
NIFTY PSE	9,867.05	9,921.20	-0.55%	SINGAPORE - STRAITS TIMES	4,389.84	4,427.06	-0.84%
BSE PSU	19,983.60	20,048.50	-0.32%				
NIFTY 10Y G-SEC	2,602.47	2,603.26	-0.03%				



MACROS

Real GDP Growth Rate - 2025-26 (Projected)	6.50%	Repo Rate	5.50%
CPI Inflation - 2025-26 (Projected)	2.60%	India Government 10Y Bond Yield	6.51%
Market Capitalisation (in ₹ cr)	4,62,94,315	Spot Foreign Exchange Rate (USD/INR)	88.68
Investor Accounts (in cr)	20.71	Foreign Exchange Reserves (in \$ Bn)	699.96

DERIVATIVES

	30-10-2025	27-11-2025	24-12-2025
Sensex Futures	82,710	83,144	83,481
	28-10-2025	25-11-2025	30-12-2025
NIFTY50 Futures	25,322	25,452	25,612
	Aug-25	Oct-25	Mar-26
Brent Futures (\$ per barrel)	63.76	63.05	63.30
	1 Month	3 Months	12 Months
USD/INR Forward Rate	88.83	89.17	90.73

MARKET SIGNALS

- India's benchmark indices ended lower due to profit booking and weak global cues including US tariffs on China.
- DII bought consecutive 33rd day equities worth Rs 1708 cr and FII Rs 460 cr.
- MF SIP inflows hit a record Rs 29,361 cr in Sept, from Rs 28,265 cr in August 2025. Total AUM of MF rose to Rs 75.61 L cr and equity AUM Rs 33.7 L cr.
- India ranked 4th in raising funds with \$14.2 bn through IPO in calendar year.
- Government Capex as share of GDP in FY26 will remain around 5%, public capex growth remained strong during first 5 months of FY26.