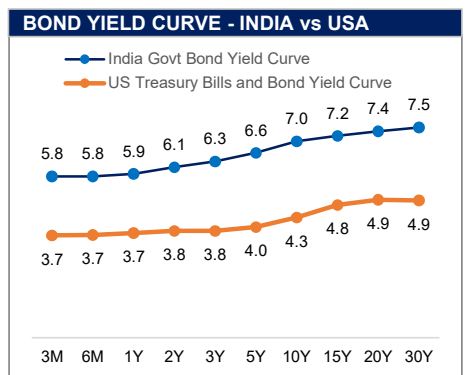
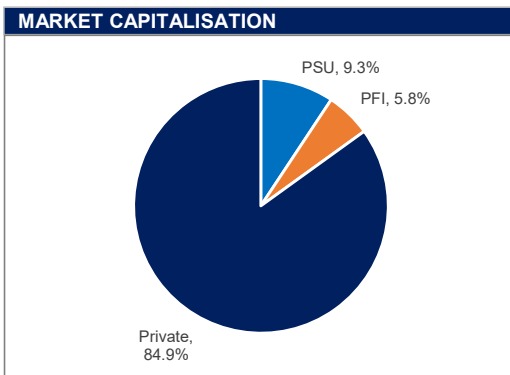
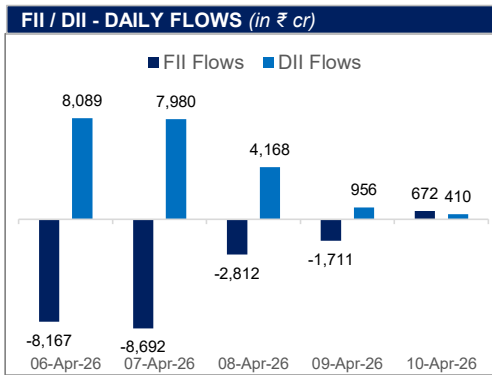




MARKET MONITOR

INDIAN INDICES				GLOBAL INDICES			
	CLOSE	P.CLOSE	CHANGE		CLOSE	P.CLOSE	CHANGE
NIFTY50	23,842.65	24,050.60	-0.86%	USA MARKETS			
BSE SENSEX	76,847.57	77,550.25	-0.91%	DOW JONES	47,916.57	48,185.80	-0.56%
NIFTY MIDCAP 150	21,177.60	21,300.30	-0.58%	S&P 500	6,816.89	6,824.66	-0.11%
NIFTY SMALL CAP 250	15,687.95	15,753.05	-0.41%	NASDAQ	25,116.34	25,082.09	0.14%
NIFTY AUTO	26,084.55	26,640.90	-2.09%	EUROPEAN MARKETS			
NIFTY BANK	55,605.05	55,912.75	-0.55%	UK - FTSE100	10,560.80	10,600.53	-0.37%
NIFTY FMCG	47,570.40	48,194.05	-1.29%	FRANCE - CAC	8,188.77	8,259.60	-0.86%
NIFTY HEALTHCARE	14,154.95	14,194.90	-0.28%	GERMANY - DAX	23,570.08	23,803.95	-0.98%
NIFTY INFO-TECH	30,669.80	31,030.60	-1.16%	ASIAN MARKETS			
NIFTY DEFENCE	8,334.50	8,299.75	0.42%	JAPAN - NIKKEI 225	56,502.77	56,924.11	-0.74%
NIFTY METAL	12,329.30	12,356.40	-0.22%	CHINA - SHANGHAI COMPOSITE	3,988.56	3,986.23	0.06%
NIFTY OIL AND GAS	11,035.90	11,193.40	-1.41%	HONG KONG - HANG SENG	25,660.85	25,893.54	-0.90%
BSE PSU	21,246.34	21,286.16	-0.19%	SINGAPORE - STRAITS TIMES	4,984.17	4,989.41	-0.11%
NIFTY PSE	10,162.55	10,173.10	-0.10%				
NIFTY 10Y G-SEC	2,605.68	2,597.25	0.32%				



MACROS

Real GDP Growth Rate - 2026-27 (Projected)	6.90%	Repo Rate	5.25%
CPI Inflation - 2026-27 (Projected)	4.60%	India Government 10Y Bond Yield	6.95%
Market Capitalisation (in ₹ cr)	4,50,94,939.58	Spot Foreign Exchange Rate (INR/USD)	93.38
Investor Accounts (in cr)	22.45	Foreign Exchange Reserves (in \$ Bn)	697.12

DERIVATIVES

	30-04-2026	27-05-2026	25-06-2026
Sensex Futures	77,072	77,754	78,131
	28-04-2026	26-05-2026	30-06-2026
NIFTY50 Futures	23,850	23,990	24,153
	May-26	Jul-26	Oct-26
Brent Futures (\$ per barrel)	102.50	91.18	84.45
	1 Month	3 Months	12 Months
INR/USD Forward Rate	93.70	94.32	96.39

- MARKET SIGNALS**
- 1) The BSE Sensex dropped 702.68 points, or 0.91%, to end at 76,847.57, while the Nifty 50 ended at 23,842.65, down 207.95 points, or 0.86%.
 - 2) DII bought equities worth ₹410 Cr. FII bought equities worth of ₹672 Cr on Friday.
 - 3) India becomes second-largest diamond jewellery market with 12% global share, according to the 2025 De Beers India Diamond Acquisition Study (DAS).
 - 4) The Asian Development Bank (ADB) has raised India's GDP growth estimate for FY2026-27 to 6.9%.
 - 5) Japan's benchmark bond yield rose 5.5 bps to 2.49%, marking a 29-year high, while the five-year yield increased 4 bps to a record 1.90%.