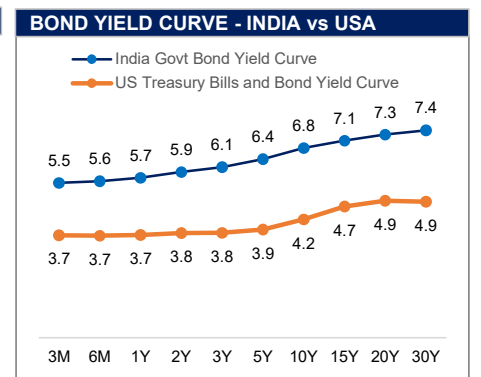
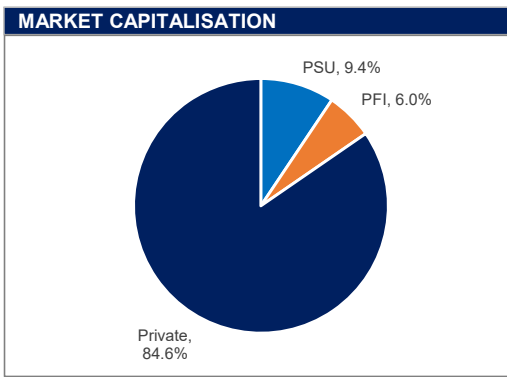
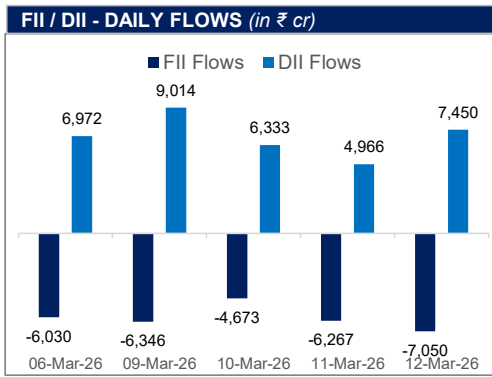




**MARKET MONITOR**

INDIAN INDICES				GLOBAL INDICES			
	CLOSE	P.CLOSE	CHANGE		CLOSE	P.CLOSE	CHANGE
NIFTY50	23,141.45	23,639.15	-2.11%	<b>USA MARKETS</b>			
BSE SENSEX	74,518.48	76,034.42	-1.99%	DOW JONES	46,677.85	47,417.27	-1.56%
NIFTY MIDCAP 150	20,226.80	20,790.90	-2.71%	S&P 500	6,672.62	6,775.80	-1.52%
NIFTY SMALL CAP 250	14,850.75	15,266.45	-2.72%	NASDAQ	24,533.58	24,965.01	-1.73%
NIFTY AUTO	24,198.05	25,098.00	-3.59%	<b>EUROPEAN MARKETS</b>			
NIFTY BANK	53,686.80	55,100.95	-2.57%	UK - FTSE100	10,268.19	10,305.15	-0.36%
NIFTY FMCG	47,962.75	48,189.15	-0.47%	FRANCE - CAC	7,922.37	7,984.44	-0.78%
NIFTY HEALTHCARE	14,592.90	14,870.15	-1.86%	GERMANY - DAX	23,427.56	23,589.65	-0.69%
NIFTY INFO-TECH	29,089.65	29,579.45	-1.66%	<b>ASIAN MARKETS</b>			
NIFTY DEFENCE	7,926.50	8,229.40	-3.68%	JAPAN - NIKKEI 225	53,819.61	54,452.96	-1.16%
NIFTY METAL	11,277.05	11,863.90	-4.95%	CHINA - SHANGHAI COMPOSITE	4,095.45	4,129.10	-0.82%
NIFTY OIL AND GAS	11,282.25	11,538.30	-2.22%	HONG KONG - HANG SENG	25,465.60	25,716.76	-0.98%
BSE PSU	20,841.92	21,458.75	-2.87%	SINGAPORE - STRAITS TIMES	4,842.27	4,855.33	-0.27%
NIFTY PSE	10,066.30	10,291.30	-2.19%				
NIFTY 10Y G-SEC	2,635.92	2,638.08	-0.08%				



**MACROS**

Real GDP Growth Rate - 2025-26 (Projected)	7.40%	Repo Rate	5.25%
CPI Inflation - 2025-26 (Projected)	2.10%	India Government 10Y Bond Yield	6.68%
Market Capitalisation (in ₹ cr)	4,41,54,881.06	Spot Foreign Exchange Rate (INR/USD)	92.46
Investor Accounts (in cr)	22.24	Foreign Exchange Reserves (in \$ Bn)	728.49

**DERIVATIVES**

	25-03-2026	30-04-2026	27-05-2026
Sensex Futures	74,727	75,637	76,250
NIFTY50 Futures	23,205	23,350	23,507
Brent Futures (\$ per barrel)	101.11	93.43	85.04
INR/USD Forward Rate	92.80	93.21	94.97

**MARKET SIGNALS**

- The BSE Sensex dropped 1515.94 points, or 1.99%, to end at 74,518.48, while the Nifty 50 ended at 23,141.45, down 497.70 points, or 2.11%.
- DII bought equities worth ₹7,450 Cr. FII sold equities worth of ₹7,050 Cr on Thursday.
- India's retail food inflation rose to 3.47% in February, up from 2.13% in the previous month: MoSPI data.
- India's listed REIT market capitalisation jumps six-fold rising from ₹271 bn in FY20 to ₹1,726 bn in the first 9 months of FY26, acc to the CBRE India Real Estate Investment Market Outlook 2026 report.
- Real estate investments in India rise 29% y-o-y in investment activity, among fastest in the Asia Pacific region in 2025, acc to Colliers' report.