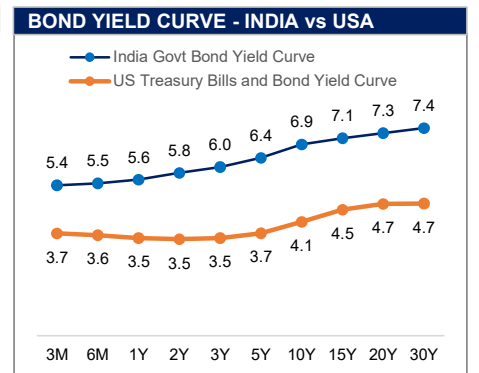
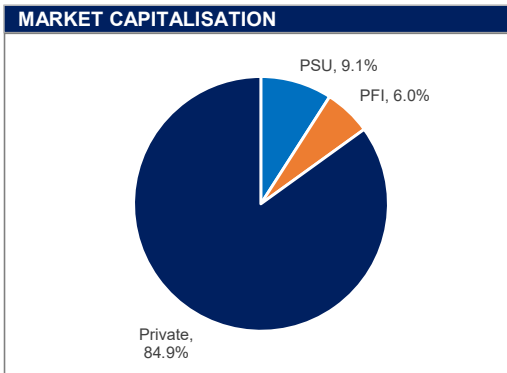
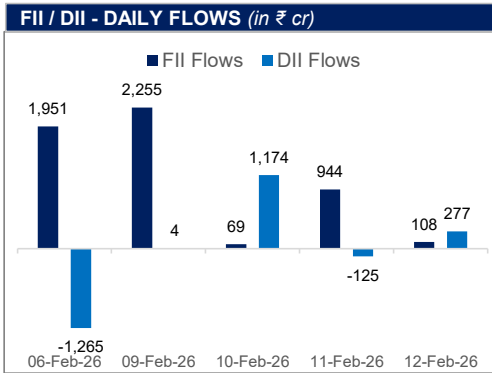




MARKET MONITOR

INDIAN INDICES				GLOBAL INDICES			
	CLOSE	P.CLOSE	CHANGE		CLOSE	P.CLOSE	CHANGE
NIFTY50	25,471.10	25,807.20	-1.30%	USA MARKETS			
BSE SENSEX	82,626.76	83,674.92	-1.25%	DOW JONES	49,451.98	50,121.40	-1.34%
NIFTY MIDCAP 150	21,884.35	22,252.40	-1.65%	S&P 500	6,832.76	6,941.47	-1.57%
NIFTY SMALL CAP 250	15,988.30	16,250.15	-1.61%	NASDAQ	24,687.61	25,201.26	-2.04%
NIFTY AUTO	28,234.30	28,504.05	-0.95%	EUROPEAN MARKETS			
NIFTY BANK	60,186.65	60,739.75	-0.91%	UK - FTSE100	10,420.06	10,402.44	0.17%
NIFTY FMCG	50,902.15	51,885.75	-1.90%	FRANCE - CAC	8,320.26	8,340.56	-0.24%
NIFTY HEALTHCARE	14,384.05	14,507.05	-0.85%	GERMANY - DAX	24,849.44	24,852.69	-0.01%
NIFTY INFO-TECH	32,681.50	33,160.20	-1.44%	ASIAN MARKETS			
NIFTY DEFENCE	7,991.75	8,064.45	-0.90%	JAPAN - NIKKEI 225	56,941.97	57,639.84	-1.21%
NIFTY METAL	11,872.80	12,279.20	-3.31%	CHINA - SHANGHAI COMPOSITE	4,082.07	4,134.02	-1.26%
NIFTY OIL AND GAS	11,976.45	12,205.55	-1.88%	HONG KONG - HANG SENG	26,567.12	27,032.54	-1.72%
BSE PSU	21,797.32	22,062.14	-1.20%	SINGAPORE - STRAITS TIMES	4,937.78	5,016.76	-1.57%
NIFTY PSE	10,174.80	10,348.50	-1.68%				
NIFTY 10Y G-SEC	2,617.52	2,613.31	0.16%				



MACROS

Real GDP Growth Rate - 2025-26 (Projected)	7.40%	Repo Rate	5.25%
CPI Inflation - 2025-26 (Projected)	2.10%	India Government 10Y Bond Yield	6.67%
Market Capitalisation (in ₹ cr)	4,72,21,442.73	Spot Foreign Exchange Rate (INR/USD)	90.64
Investor Accounts (in cr)	21.95	Foreign Exchange Reserves (in \$ Bn)	723.80

DERIVATIVES

	26-02-2026	25-03-2026	30-04-2026
Sensex Futures	82,829	83,382	83,850
	24-02-2026	30-03-2026	28-04-2026
NIFTY50 Futures	25,481	25,652	25,814
	Mar-26	May-26	Aug-26
Brent Futures (\$ per barrel)	67.68	66.62	65.59
	1 Month	3 Months	12 Months
INR/USD Forward Rate	90.76	91.19	92.87

- MARKET SIGNALS**
- The BSE Sensex dropped 1048.16 points, or 1.25%, to close at 82,626.76, while the Nifty 50 fell 336.10 points, or 1.30%, to 25,471.10.
 - DII bought equities worth ₹277 Cr. FII bought equities worth of ₹108 Cr on Thursday.
 - India climbs to 75th spot in Henley Passport Index rankings: Indians can now travel to 56 countries without visa.
 - India's retail inflation was recorded at 2.75% in January, marking a debut for a new series with the 2024 base year.
 - On MCX, gold April 2 contracts are at ₹1,54,199 per 10 gm, up 0.89%, while silver March 5 contracts have gained 2.68% to ₹2,42,765 per kg.