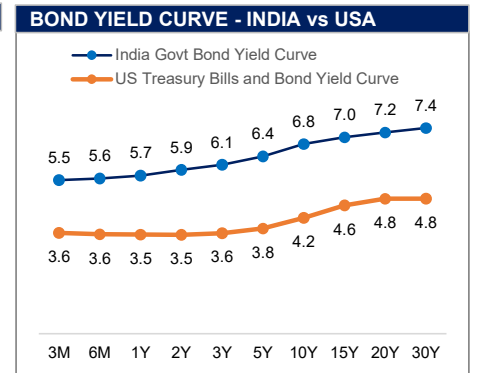
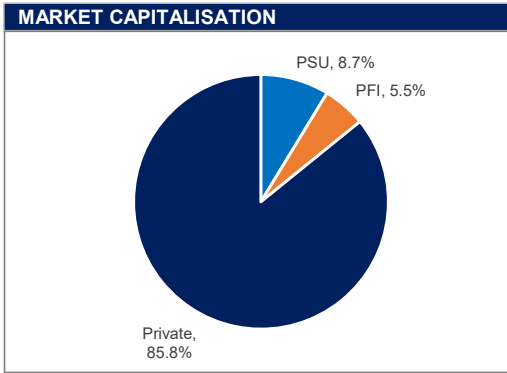
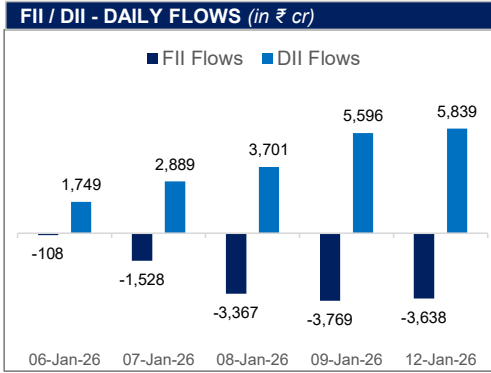




MARKET MONITOR

INDIAN INDICES				GLOBAL INDICES			
	CLOSE	P.CLOSE	CHANGE		CLOSE	P.CLOSE	CHANGE
BSE SENSEX	83,627.69	83,878.17	-0.30%	USA MARKETS			
NIFTY50	25,732.30	25,790.25	-0.22%	DOW JONES	49,590.20	49,504.07	0.17%
NIFTY MIDCAP 150	21,918.70	21,948.85	-0.14%	S&P 500	6,977.27	6,966.28	0.16%
NIFTY SMALL CAP 250	16,205.25	16,101.40	0.64%	NASDAQ	25,787.66	25,766.26	0.08%
NIFTY AUTO	27,915.10	28,011.75	-0.35%	EUROPEAN MARKETS			
NIFTY BANK	59,578.80	59,450.50	0.22%	UK - FTSE100	10,141.55	10,140.70	0.01%
NIFTY FMCG	52,577.15	52,745.50	-0.32%	FRANCE - CAC	8,319.38	8,358.76	-0.47%
NIFTY HEALTHCARE	14,591.80	14,616.95	-0.17%	GERMANY - DAX	25,352.15	25,405.34	-0.21%
NIFTY INFO-TECH	38,236.60	37,988.25	0.65%	ASIAN MARKETS			
NIFTY DEFENCE	7,821.70	7,908.15	-1.09%	JAPAN - NIKKEI 225	53,549.16	51,939.89	3.10%
NIFTY METAL	11,355.20	11,315.75	0.35%	CHINA - SHANGHAI COMPOSITE	4,138.76	4,165.29	-0.64%
NIFTY OIL AND GAS	11,652.75	11,692.10	-0.34%	HONG KONG - HANG SENG	26,848.47	26,608.48	0.90%
BSE PSU	20,751.00	20,718.38	0.16%	SINGAPORE - STRAITS TIMES	4,807.13	4,766.78	0.85%
NIFTY PSE	9,838.45	9,855.20	-0.17%				
NIFTY 10Y G-SEC	2,618.92	2,611.50	0.28%				



MACROS

Real GDP Growth Rate - 2025-26 (Projected)	7.30%	Repo Rate	5.25%
CPI Inflation - 2025-26 (Projected)	2.00%	India Government 10Y Bond Yield	6.62%
Market Capitalisation (in ₹ cr)	4,69,02,125.21	Spot Foreign Exchange Rate (INR/USD)	90.19
Investor Accounts (in cr)	21.59	Foreign Exchange Reserves (in \$ Bn)	686.80

DERIVATIVES

	29-01-2026	26-02-2026	25-03-2026
Sensex Futures	83,964	84,497	85,016
	27-01-2026	24-02-2026	30-03-2026
NIFTY50 Futures	25,780	25,916	26,097
	Feb-26	Apr-26	Jul-26
Brent Futures (\$ per barrel)	64.71	63.54	62.88
	1 Month	3 Months	12 Months
INR/USD Forward Rate	90.41	90.88	92.55

- MARKET SIGNALS**
- 1) The Sensex ended 250.48 points or 0.30%, down at 83,627.69, while the Nifty 50 settled at 25,732.30, down 57.95 points or 0.22%.
 - 2) DII bought equities worth ₹5,839 Cr. FII sold equities worth of ₹3,638 Cr on Monday.
 - 3) The rupee settled at 90.19 per dollar, marginally weaker than its close at 90.1625 in the previous session.
 - 4) According to data compiled by the World Gold Council, India emerged as one of the third-largest markets globally for Gold ETF inflows, attracting USD 4.37 billion during 2025, trailing only the United States and China.
 - 5) MCX crude oil prices traded 1.48% higher at ₹5,414 per barrel. Brent crude oil rose 0.78% to \$64.37 a barrel, while WTI crude futures gained 0.84% to \$60.