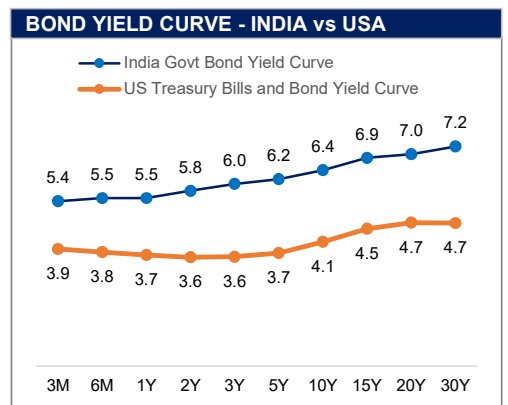
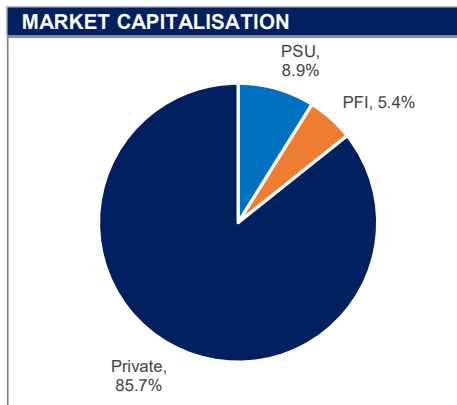
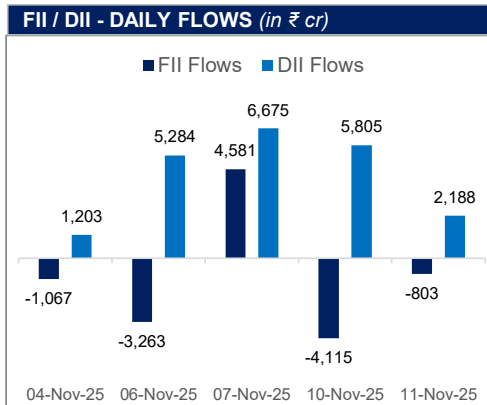


MARKET MONITOR

INDIAN INDICES	CLOSE	P.CLOSE	CHANGE	GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY 50	25,875.80	25,694.95	0.70%	USA MARKETS			
BSE SENSEX	84,466.51	83,871.32	0.71%	DOW JONES	47,927.96	47,368.63	1.18%
NIFTY MIDCAP 150	22,394.45	22,224.40	0.77%	S&P 500	6,846.61	6,832.43	0.21%
NIFTY SMALL CAP 250	17,120.15	16,994.00	0.74%	NASDAQ	25,533.49	25,611.74	-0.31%
NIFTY AUTO	27,485.15	27,148.25	1.24%	EUROPEAN MARKETS			
NIFTY BANK	58,274.65	58,138.15	0.23%	UK - FTSE100	9,888.55	9,899.60	-0.11%
NIFTY FMCG	55,529.20	55,523.05	0.01%	FRANCE - CAC	8,232.20	8,156.23	0.93%
NIFTY HEALTHCARE	14,783.00	14,661.50	0.83%	GERMANY - DAX	24,365.48	24,088.06	1.15%
NIFTY INFO-TECH	36,855.40	36,116.90	2.04%	ASIAN MARKETS			
NIFTY DEFENCE	8,248.65	8,271.70	-0.28%	JAPAN - NIKKEI 225	51,063.31	50,842.93	0.43%
NIFTY METAL	10,542.55	10,559.10	-0.16%	CHINA - SHANGHAI COMPOSITE	4,000.14	4,002.76	-0.07%
NIFTY OIL AND GAS	12,190.80	12,092.80	0.81%	HONG KONG - HANG SENG	26,922.73	26,696.41	0.85%
NIFTY PSE	9,995.25	9,989.15	0.06%	SINGAPORE - STRAITS TIMES	4,568.91	4,542.20	0.59%
BSE PSU	20,620.58	20,587.22	0.16%				
NIFTY 10Y G-SEC	2,614.93	2,617.15	-0.08%				



MACROS

Real GDP Growth Rate - 2025-26 (Projected)	6.50%	Repo Rate	5.50%
CPI Inflation - 2025-26 (Projected)	2.60%	India Government 10Y Bond Yield	6.45%
Market Capitalisation (in ₹ cr)	4,68,74,908	Spot Foreign Exchange Rate (USD/INR)	88.64
Investor Accounts (in cr)	21.01	Foreign Exchange Reserves (in \$ Bn)	689.73

DERIVATIVES

	27-11-2025	24-12-2025	29-01-2026
Sensex Futures	84,865	85,322	85,979
NIFTY50 Futures	25,979	26,160	26,315
Brent Futures (\$ per barrel)	Aug-25	Oct-25	Mar-26
	0.00	0.00	0.00
USD/INR Forward Rate	1 Month	3 Months	12 Months
	88.79	89.09	90.57

MARKET SIGNALS

- India's benchmark indices ended higher due to robust corporate earnings and optimism over India-US trade deal.
- DII bought equities worth Rs 2,188 cr .
- India's net direct tax collection grew 7% to Rs 12.92 lakh cr, aided by lower refunds and corporate tax collection rose 5.7% to Rs 5.37 lakh cr till Nov 10.
- MF AUM climbed to record Rs 79.87 lakh cr and equity inflows remained robust at Rs 24,690 cr marking 56th consecutive month of positive flows.
- India's retail inflation slipped to 0.25% in Oct 25 from 0.54% in Sept, marking its lowest level in a decade.