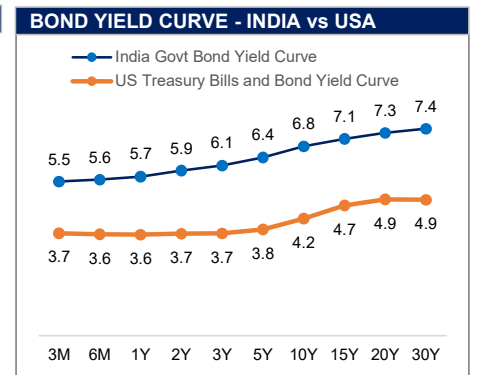
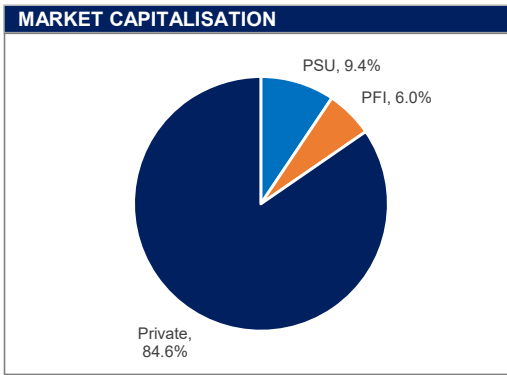
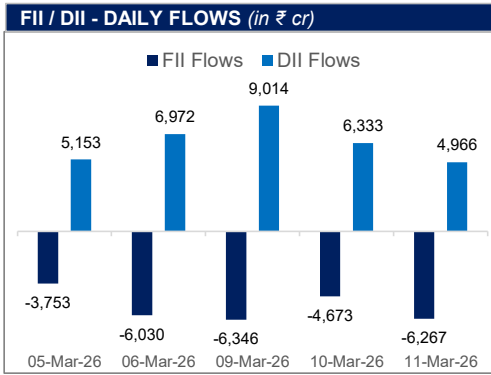




**MARKET MONITOR**

INDIAN INDICES				GLOBAL INDICES			
	CLOSE	P.CLOSE	CHANGE		CLOSE	P.CLOSE	CHANGE
NIFTY50	23,639.15	23,866.85	-0.95%	<b>USA MARKETS</b>			
BSE SENSEX	76,034.42	76,863.71	-1.08%	DOW JONES	47,417.27	47,706.51	-0.61%
NIFTY MIDCAP 150	20,790.90	20,839.35	-0.23%	S&P 500	6,775.80	6,781.48	-0.08%
NIFTY SMALL CAP 250	15,266.45	15,326.60	-0.39%	NASDAQ	24,965.01	24,956.47	0.03%
NIFTY AUTO	25,098.00	25,926.00	-3.19%	<b>EUROPEAN MARKETS</b>			
NIFTY BANK	55,100.95	55,735.75	-1.14%	UK - FTSE100	10,317.94	10,353.77	-0.35%
NIFTY FMCG	48,189.15	49,059.70	-1.77%	FRANCE - CAC	8,008.55	8,041.81	-0.41%
NIFTY HEALTHCARE	14,870.15	14,960.20	-0.60%	GERMANY - DAX	23,585.58	23,640.03	-0.23%
NIFTY INFO-TECH	29,579.45	29,651.70	-0.24%	<b>ASIAN MARKETS</b>			
NIFTY DEFENCE	8,229.40	8,257.50	-0.34%	JAPAN - NIKKEI 225	54,452.96	55,025.37	-1.04%
NIFTY METAL	11,863.90	11,822.10	0.35%	CHINA - SHANGHAI COMPOSITE	4,129.10	4,133.43	-0.10%
NIFTY OIL AND GAS	11,538.30	11,483.10	0.48%	HONG KONG - HANG SENG	25,716.76	25,898.76	-0.70%
BSE PSU	21,458.75	21,265.30	0.91%	SINGAPORE - STRAITS TIMES	4,855.33	4,863.81	-0.17%
NIFTY PSE	10,291.30	10,137.00	1.52%				
NIFTY 10Y G-SEC	2,638.08	2,634.93	0.12%				



**MACROS**

Real GDP Growth Rate - 2025-26 (Projected)	7.40%	Repo Rate	5.25%
CPI Inflation - 2025-26 (Projected)	2.10%	India Government 10Y Bond Yield	6.67%
Market Capitalisation (in ₹ cr)	4,41,54,881.06	Spot Foreign Exchange Rate (INR/USD)	92.20
Investor Accounts (in cr)	22.24	Foreign Exchange Reserves (in \$ Bn)	728.49

**DERIVATIVES**

	25-03-2026	30-04-2026	27-05-2026
Sensex Futures	76,375	77,198	77,701
NIFTY50 Futures	23,718	23,884	24,010
Brent Futures (\$ per barrel)	96.88	89.96	82.13
INR/USD Forward Rate	92.55	92.97	94.84

**MARKET SIGNALS**

- The BSE Sensex dropped 829.29 points, or 1.08%, to end at 76,034.42, while the Nifty 50 ended at 23,639.15, down 227.70 points, or 0.95%.
- DII bought equities worth ₹4,966 Cr. FII sold equities worth of ₹6,267 Cr on Wednesday.
- India's consumer inflation rose to 3.21% in February, up from 2.75% in the previous month: MoSPI data.
- The rupee fell to an all-time low of 92.3575 per dollar earlier in the day. The currency ended at 92.20, down 0.16% from the previous session.
- The mutual fund industry recorded a net inflow of ₹94,530 crore in February, AUM stood at Rs 82.03 lakh crore, according to AMFI data.