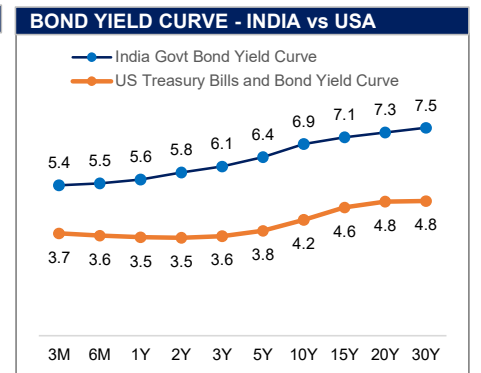
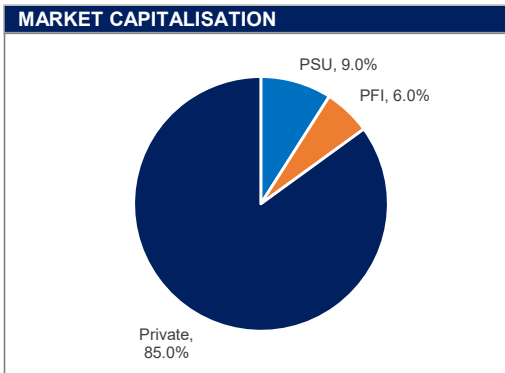
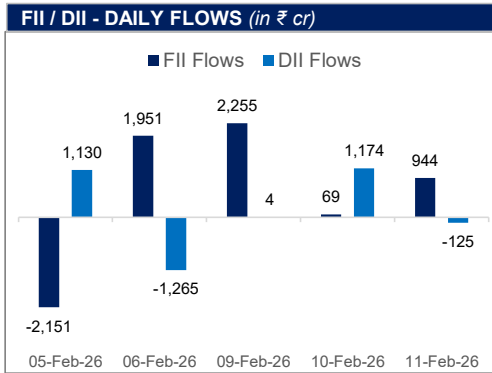




MARKET MONITOR

INDIAN INDICES	CLOSE	P.CLOSE	CHANGE	GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY50	25,807.20	25,953.85	-0.57%	USA MARKETS			
BSE SENSEX	83,674.92	84,233.64	-0.66%	DOW JONES	50,121.40	50,188.14	-0.13%
NIFTY MIDCAP 150	22,252.40	22,364.40	-0.50%	S&P 500	6,941.47	6,941.81	-0.005%
NIFTY SMALL CAP 250	16,250.15	16,369.90	-0.73%	NASDAQ	25,201.26	25,127.64	0.29%
NIFTY AUTO	28,504.05	28,538.70	-0.12%	EUROPEAN MARKETS			
NIFTY BANK	60,739.75	60,745.35	-0.01%	UK - FTSE100	10,491.75	10,472.11	0.19%
NIFTY FMCG	51,885.75	52,152.10	-0.51%	FRANCE - CAC	8,359.61	8,313.24	0.56%
NIFTY HEALTHCARE	14,507.05	14,506.70	0.002%	GERMANY - DAX	25,187.50	24,856.15	1.33%
NIFTY INFO-TECH	33,160.20	35,095.15	-5.51%	ASIAN MARKETS			
NIFTY DEFENCE	8,064.45	8,006.40	0.73%	JAPAN - NIKKEI 225	57,639.84	57,650.54	-0.02%
NIFTY METAL	12,279.20	12,276.55	0.02%	CHINA - SHANGHAI COMPOSITE	4,134.02	4,131.99	0.05%
NIFTY OIL AND GAS	12,205.55	12,352.30	-1.19%	HONG KONG - HANG SENG	27,032.54	27,266.38	-0.86%
BSE PSU	22,062.14	22,092.06	-0.14%	SINGAPORE - STRAITS TIMES	5,016.76	4,984.58	0.65%
NIFTY PSE	10,348.50	10,385.85	-0.36%				
NIFTY 10Y G-SEC	2,613.31	2,609.22	0.16%				



MACROS

Real GDP Growth Rate - 2025-26 (Projected)	7.40%	Repo Rate	5.25%
CPI Inflation - 2025-26 (Projected)	2.10%	India Government 10Y Bond Yield	6.68%
Market Capitalisation (in ₹ cr)	4,74,78,122	Spot Foreign Exchange Rate (INR/USD)	90.60
Investor Accounts (in cr)	21.95	Foreign Exchange Reserves (in \$ Bn)	723.80

DERIVATIVES

	26-02-2026	25-03-2026	30-04-2026
Sensex Futures	83,900	84,432	85,077
	24-02-2026	30-03-2026	28-04-2026
NIFTY50 Futures	25,849	26,021	26,174
	Mar-26	May-26	Aug-26
Brent Futures (\$ per barrel)	68.93	67.78	66.66
	1 Month	3 Months	12 Months
INR/USD Forward Rate	90.74	91.16	92.85

MARKET SIGNALS

- The BSE Sensex dropped 558.72 points, or 0.66%, to close at 83,674.92, while the Nifty 50 fell 146.65 points, or 0.57%, to 25,807.20.
- DII sold equities worth ₹125 Cr. FII bought equities worth of ₹944 Cr on Wednesday.
- Net direct tax collections grew 9.4% to ₹19.43 lakh crore by Feb 10, 2026, driven by 14.5% rise in corporate tax and lower refunds, surpassing the revised growth target of 9%.
- India operationalises 100% FDI in Insurance sector to deepen insurance penetration and attracting overseas investment.
- MCX silver futures for March 5, 2026 declined 1%, to ₹2,60,453 per kg. Gold futures for April 2, 2026 delivery also slipped 0.6%, to ₹1,57,701 per 10 gm.