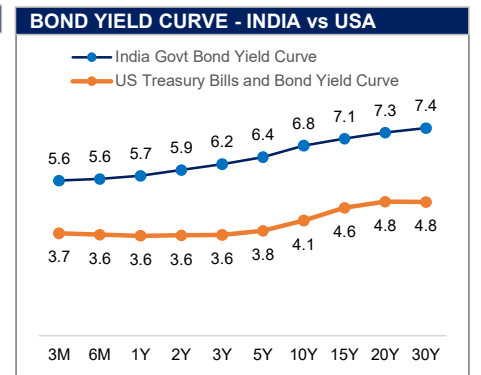
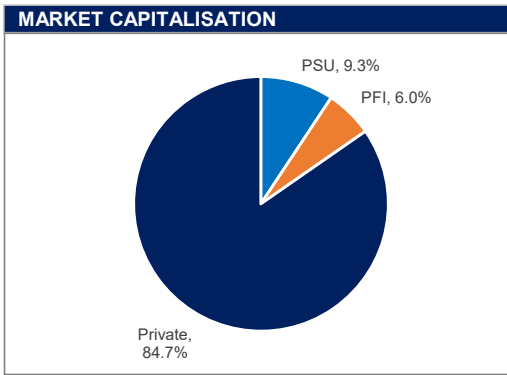
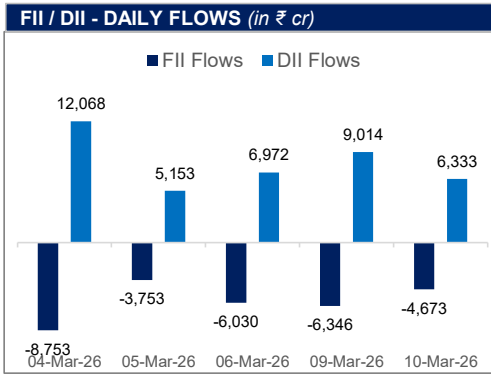




MARKET MONITOR

INDIAN INDICES	CLOSE	P.CLOSE	CHANGE	GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY50	23,866.85	24,261.60	-1.63%	USA MARKETS			
BSE SENSEX	76,863.71	78,205.98	-1.72%	DOW JONES	47,706.51	47,740.80	-0.07%
NIFTY MIDCAP 150	20,839.35	21,079.75	-1.14%	S&P 500	6,781.48	6,795.99	-0.21%
NIFTY SMALL CAP 250	15,326.60	15,385.90	-0.39%	NASDAQ	24,956.47	24,967.25	-0.04%
NIFTY AUTO	25,926.00	26,770.55	-3.15%	EUROPEAN MARKETS			
NIFTY BANK	55,735.75	56,950.80	-2.13%	UK - FTSE100	10,328.32	10,412.24	-0.81%
NIFTY FMCG	49,059.70	49,603.55	-1.10%	FRANCE - CAC	7,994.83	8,057.36	-0.78%
NIFTY HEALTHCARE	14,960.20	14,938.90	0.14%	GERMANY - DAX	23,641.69	23,968.63	-1.36%
NIFTY INFO-TECH	29,651.70	30,024.05	-1.24%	ASIAN MARKETS			
NIFTY DEFENCE	8,257.50	8,403.90	-1.74%	JAPAN - NIKKEI 225	55,025.37	54,248.39	1.43%
NIFTY METAL	11,822.10	11,868.50	-0.39%	CHINA - SHANGHAI COMPOSITE	4,133.43	4,123.14	0.25%
NIFTY OIL AND GAS	11,483.10	11,462.50	0.18%	HONG KONG - HANG SENG	25,898.76	25,959.90	-0.24%
BSE PSU	21,265.30	21,439.34	-0.81%	SINGAPORE - STRAITS TIMES	4,863.81	4,860.64	0.07%
NIFTY PSE	10,137.00	10,168.35	-0.31%				
NIFTY 10Y G-SEC	2,634.93	2,624.17	0.41%				



MACROS

Real GDP Growth Rate - 2025-26 (Projected)	7.40%	Repo Rate	5.25%
CPI Inflation - 2025-26 (Projected)	2.10%	India Government 10Y Bond Yield	6.67%
Market Capitalisation (in ₹ cr)	4,46,70,244.18	Spot Foreign Exchange Rate (INR/USD)	92.04
Investor Accounts (in cr)	22.24	Foreign Exchange Reserves (in \$ Bn)	728.49

DERIVATIVES

	25-03-2026	30-04-2026	27-05-2026
Sensex Futures	77,125	77,809	78,350
	30-03-2026	28-04-2026	26-05-2026
NIFTY50 Futures	23,918	24,077	24,202
	Apr-26	Jun-26	Sep-26
Brent Futures (\$ per barrel)	91.00	84.03	77.75
	1 Month	3 Months	12 Months
INR/USD Forward Rate	92.33	92.73	94.59

- MARKET SIGNALS**
- The BSE Sensex dropped 1342.27 points, or 1.72%, to end at 76,863.71, while the Nifty 50 ended at 23,866.85, down 394.75 points, or 1.63%.
 - DII bought equities worth ₹6,333 Cr. FII sold equities worth of ₹4,673 Cr on Tuesday.
 - The Centre's dividend receipts from central public sector enterprises (CPSEs) have exceeded the budget target of ₹71,000 crore by collecting ₹73,204 crore.
 - Mutual fund SIP inflows drop 4% in February – from Rs 31,002 crore to Rs 29,845 crore: AMFI data
 - India's wheat output pegged at record 120.21 mn tonnes in 2025-26, up 2% from 117.94 mn tonnes in previous year, as per government data.