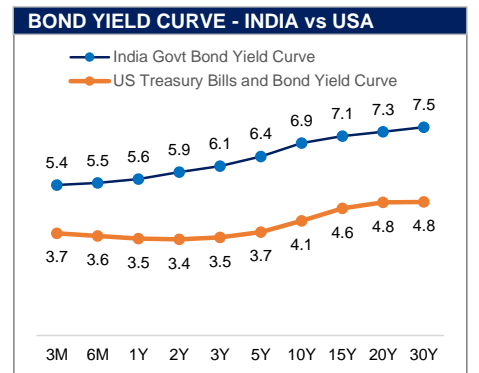
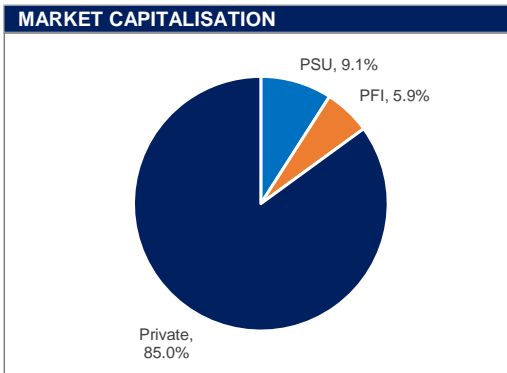
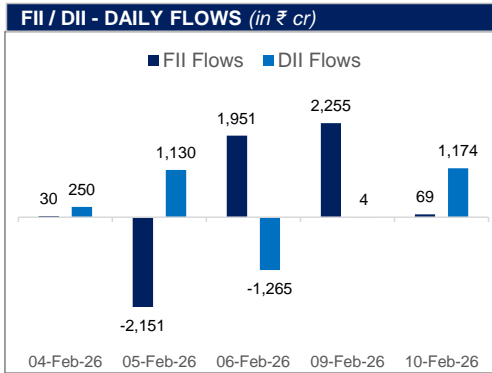




MARKET MONITOR

INDIAN INDICES	CLOSE	P.CLOSE	CHANGE	GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY50	25,953.85	25,935.15	0.07%	USA MARKETS			
BSE SENSEX	84,233.64	84,273.92	-0.05%	DOW JONES	50,188.14	50,135.87	0.10%
NIFTY MIDCAP 150	22,364.40	22,359.75	0.02%	S&P 500	6,941.81	6,964.82	-0.33%
NIFTY SMALL CAP 250	16,369.90	16,349.35	0.13%	NASDAQ	25,127.64	25,268.14	-0.56%
NIFTY AUTO	28,538.70	28,173.20	1.30%	EUROPEAN MARKETS			
NIFTY BANK	60,745.35	60,626.40	0.20%	UK - FTSE100	10,428.86	10,353.84	0.72%
NIFTY FMCG	52,152.10	52,130.45	0.04%	FRANCE - CAC	8,320.26	8,327.88	-0.09%
NIFTY HEALTHCARE	14,506.70	14,275.00	1.62%	GERMANY - DAX	24,949.21	24,987.85	-0.15%
NIFTY INFO-TECH	35,095.15	35,722.20	-1.76%	ASIAN MARKETS			
NIFTY DEFENCE	8,006.40	7,993.25	0.16%	JAPAN - NIKKEI 225	57,650.54	56,363.94	2.28%
NIFTY METAL	12,276.55	12,228.30	0.39%	CHINA - SHANGHAI COMPOSITE	4,131.99	4,128.37	0.09%
NIFTY OIL AND GAS	12,352.30	12,297.00	0.45%	HONG KONG - HANG SENG	27,266.38	27,183.15	0.31%
BSE PSU	22,092.06	21,970.52	0.55%	SINGAPORE - STRAITS TIMES	4,984.58	4,964.25	0.41%
NIFTY PSE	10,385.85	10,402.35	-0.16%				
NIFTY 10Y G-SEC	2,609.22	2,603.41	0.22%				



MACROS

Real GDP Growth Rate - 2025-26 (Projected)	7.40%	Repo Rate	5.25%
CPI Inflation - 2025-26 (Projected)	2.10%	India Government 10Y Bond Yield	6.71%
Market Capitalisation (in ₹ cr)	4,74,29,647.68	Spot Foreign Exchange Rate (INR/USD)	90.71
Investor Accounts (in cr)	21.95	Foreign Exchange Reserves (in \$ Bn)	723.80

DERIVATIVES

	26-02-2026	25-03-2026	30-04-2026
Sensex Futures	84,428	84,867	85,400
NIFTY50 Futures	25,990	26,144	26,305
Brent Futures (\$ per barrel)	69.78	68.50	67.32
INR/USD Forward Rate	90.84	91.27	92.95

MARKET SIGNALS

- The BSE Sensex dropped 40.28 points, or 0.05%, to close at 84,233.64, while the Nifty 50 advanced 18.70 points, or 0.07%, to 25,935.85.
- DII bought equities worth ₹1,174 Cr. FII bought equities worth of ₹69 Cr on Tuesday.
- Demat account openings rose to a 16-month high in Jan amid market volatility. Data from depositories NSDL and CDSL showed that 3.62 million new accounts were opened during the month, the highest since Sept 2024.
- India's one-year overnight indexed swaps (OIS) is currently at 5.50%, 25 bp above the RBI's repo rate, indicating that markets have priced out further rate cuts.
- On MCX, Gold futures for Apr 2, 2026, were trading at ₹1,57,909 per 10 gm, up 0.71%, while Silver futures for Mar 5, 2026, stood at ₹2,59,300 per kg, up 3%.