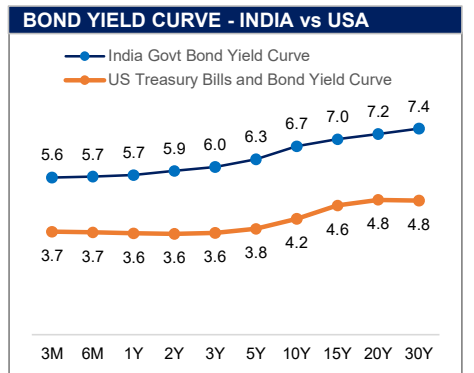
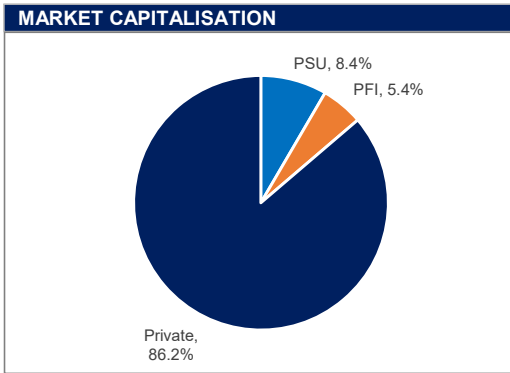
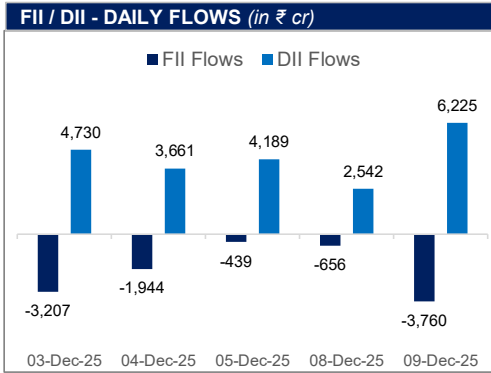




MARKET MONITOR

INDIAN INDICES				GLOBAL INDICES			
	CLOSE	P.CLOSE	CHANGE		CLOSE	P.CLOSE	CHANGE
NIFTY50	25,758.00	25,839.65	-0.32%	USA MARKETS			
NIFTY MIDCAP 150	21,707.90	21,911.00	-0.93%	DOW JONES	47,560.29	47,739.32	-0.38%
NIFTY SMALL CAP 250	16,168.00	16,283.65	-0.71%	S&P 500	6,840.51	6,846.51	-0.09%
BSE SENSEX	84,391.27	84,666.28	-0.32%	NASDAQ	25,668.69	25,627.95	0.16%
NIFTY AUTO	27,358.25	27,399.25	-0.15%	EUROPEAN MARKETS			
NIFTY BANK	58,960.40	59,222.35	-0.44%	UK - FTSE100	9,653.35	9,642.01	0.12%
NIFTY FMCG	54,506.00	54,521.20	-0.03%	FRANCE - CAC	8,021.45	8,052.51	-0.39%
NIFTY HEALTHCARE	14,577.45	14,576.90	0.004%	GERMANY - DAX	24,039.33	24,162.65	-0.51%
NIFTY INFO-TECH	37,789.90	38,130.60	-0.89%	ASIAN MARKETS			
NIFTY DEFENCE	7,521.40	7,577.05	-0.73%	JAPAN - NIKKEI 225	50,602.80	50,655.10	-0.10%
NIFTY METAL	10,159.00	10,112.65	0.46%	CHINA - SHANGHAI COMPOSITE	3,900.50	3,909.52	-0.23%
NIFTY OIL AND GAS	11,799.95	11,786.75	0.11%	HONG KONG - HANG SENG	25,540.78	25,434.23	0.42%
NIFTY PSE	9,488.70	9,488.15	0.01%	SINGAPORE - STRAITS TIMES	4,511.90	4,513.24	-0.03%
BSE PSU	19,740.14	19,784.47	-0.22%				
NIFTY 10Y G-SEC	2,606.07	2,616.35	-0.39%				



MACROS

Real GDP Growth Rate - 2025-26 (Projected)	7.30%	Repo Rate	5.25%
CPI Inflation - 2025-26 (Projected)	2.00%	India Government 10Y Bond Yield	6.62%
Market Capitalisation (in ₹ cr)	4,65,66,605	Spot Foreign Exchange Rate (INR/USD)	89.98
Investor Accounts (in cr)	21.28	Foreign Exchange Reserves (in \$ Bn)	686.00

DERIVATIVES

	24-12-2025	29-01-2026	26-02-2026
Sensex Futures	84,734	85,412	86,080
NIFTY50 Futures	25,857	26,026	26,171
Brent Futures (\$ per barrel)	62.16	61.69	61.60
INR/USD Forward Rate	90.20	90.54	92.22

MARKET SIGNALS

- 1) The Sensex closed at 84,391.27, down 275.01 points or 0.32%, while the Nifty declined to 25,758.00, down 81.65 points or 0.32%.
- 2) The Asian Development Bank (ADB) on Wednesday upped India's GDP growth forecast for FY26 to 7.2% from 6.5%.
- 3) DII bought equities worth Rs 6,225 Cr. FII sold equities worth of 3,760 Cr on Tuesday.
- 4) India's IPO market has achieved a historic milestone, surpassing 100 listings for the first time in 18 years. This surge has raised a record Rs 1.6 lakh crore.
- 5) Silver futures climbed above Rs 1.90 lakh per kg to a new all-time high of Rs 1,90,374 per kg, while gold held steady above Rs 1.30 lakh, trading at Rs 1,30,369 per 10 grams.