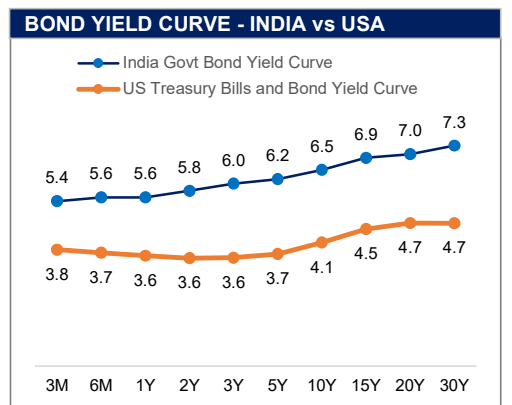
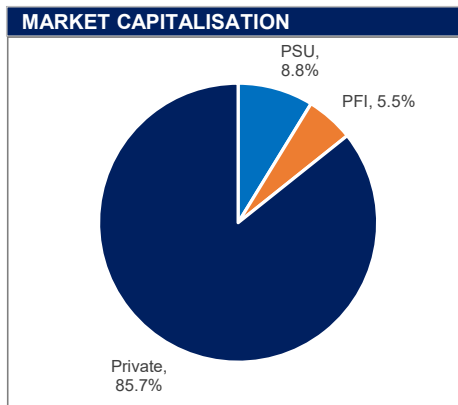
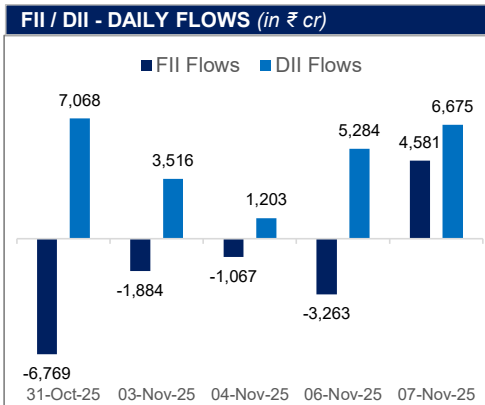


MARKET MONITOR

INDIAN INDICES	CLOSE	P.CLOSE	CHANGE	GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY 50	25,574.35	25,492.30	0.32%	USA MARKETS			
BSE SENSEX	83,535.35	83,216.28	0.38%	DOW JONES	46,987.10	46,912.30	0.16%
NIFTY MIDCAP 150	22,126.60	22,026.40	0.45%	S&P 500	6,728.80	6,720.32	0.13%
NIFTY SMALL CAP 250	17,019.30	17,020.05	0.00%	NASDAQ	25,059.81	25,130.04	-0.28%
NIFTY AUTO	26,859.85	26,779.55	0.30%	EUROPEAN MARKETS			
NIFTY BANK	57,937.55	57,876.80	0.10%	UK - FTSE100	9,777.72	9,682.57	0.98%
NIFTY FMCG	55,334.45	55,437.20	-0.19%	FRANCE - CAC	8,059.15	7,950.18	1.37%
NIFTY HEALTHCARE	14,672.30	14,653.15	0.13%	GERMANY - DAX	23,988.56	23,569.96	1.78%
NIFTY INFO-TECH	35,688.25	35,117.65	1.62%	ASIAN MARKETS			
NIFTY DEFENCE	8,073.70	7,958.35	1.45%	JAPAN - NIKKEI 225	50,911.76	50,276.37	1.26%
NIFTY METAL	10,484.50	10,426.80	0.55%	CHINA - SHANGHAI COMPOSITE	4,018.60	3,997.56	0.53%
NIFTY OIL AND GAS	12,021.75	11,996.15	0.21%	HONG KONG - HANG SENG	26,649.06	26,241.83	1.55%
NIFTY PSE	9,901.85	9,870.85	0.31%	SINGAPORE - STRAITS TIMES	4,488.13	4,492.24	-0.09%
BSE PSU	20,466.36	20,408.28	0.28%				
NIFTY 10Y G-SEC	2,612.80	2,614.02	-0.05%				



MACROS

Real GDP Growth Rate - 2025-26 (Projected)	6.50%	Repo Rate	5.50%
CPI Inflation - 2025-26 (Projected)	2.60%	India Government 10Y Bond Yield	6.50%
Market Capitalisation (in ₹ cr)	4,66,99,666	Spot Foreign Exchange Rate (USD/INR)	88.70
Investor Accounts (in cr)	21.01	Foreign Exchange Reserves (in \$ Bn)	689.73

DERIVATIVES

	27-11-2025	24-12-2025	29-01-2026
Sensex Futures	84,010	84,504	85,044
NIFTY50 Futures	25,697	25,885	26,044
Brent Futures (\$ per barrel)	Aug-25	Oct-25	Mar-26
	64.14	63.73	63.63
USD/INR Forward Rate	1 Month	3 Months	12 Months
	88.84	89.14	90.65

MARKET SIGNALS

- India's benchmark indices ended 3 day losing streak tracking global positive cues and optimism from US resolving its government shutdown.
- FII bought equities worth Rs 4,581 cr and DII bought worth Rs 6,675 cr.
- Goldman Sachs upgraded Indian equities to 'Overweight' and set a Nifty50 target of 29,000 by December 2026.
- Nifty50 index is trading at 20% discount in valuation to S&P500, close to highest in past 17 years.
- CPI inflation is estimated to plunge to around 0.4%-0.6% in October from 1.54% in September, different polls estimate.