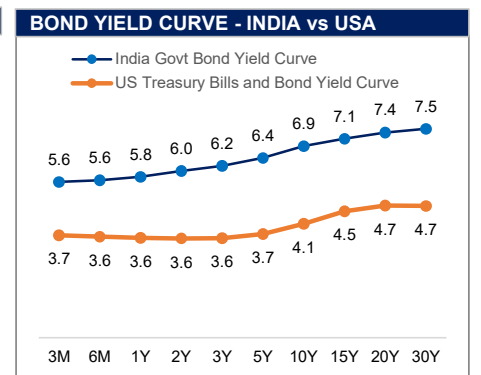
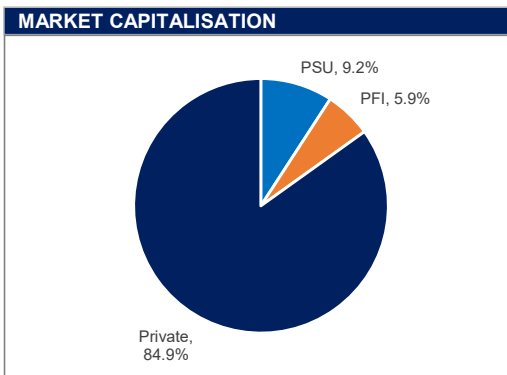
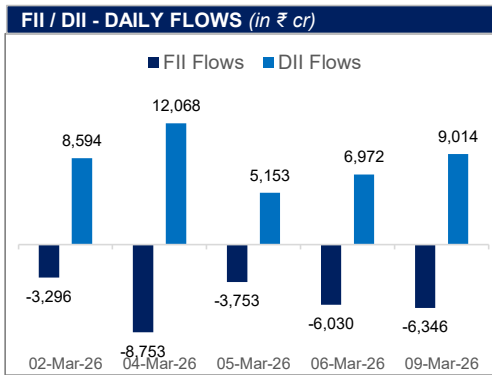




MARKET MONITOR

INDIAN INDICES				GLOBAL INDICES			
	CLOSE	P.CLOSE	CHANGE		CLOSE	P.CLOSE	CHANGE
NIFTY50	24,261.60	24,028.05	0.97%	USA MARKETS			
BSE SENSEX	78,205.98	77,566.16	0.82%	DOW JONES	47,740.80	47,501.55	0.50%
NIFTY MIDCAP 150	21,079.75	20,749.45	1.59%	S&P 500	6,795.99	6,740.02	0.83%
NIFTY SMALL CAP 250	15,385.90	15,063.50	2.14%	NASDAQ	24,967.25	24,643.02	1.32%
NIFTY AUTO	26,770.55	25,965.95	3.10%	EUROPEAN MARKETS			
NIFTY BANK	56,950.80	56,019.80	1.66%	UK - FTSE100	10,405.93	10,249.52	1.53%
NIFTY FMCG	49,603.55	49,192.40	0.84%	FRANCE - CAC	8,045.03	7,915.36	1.64%
NIFTY HEALTHCARE	14,938.90	14,772.40	1.13%	GERMANY - DAX	23,926.03	23,409.37	2.21%
NIFTY INFO-TECH	30,024.05	30,162.05	-0.46%	ASIAN MARKETS			
NIFTY DEFENCE	8,403.90	8,340.60	0.76%	JAPAN - NIKKEI 225	54,248.39	52,728.72	2.88%
NIFTY METAL	11,868.50	11,688.80	1.54%	CHINA - SHANGHAI COMPOSITE	4,123.14	4,096.60	0.65%
NIFTY OIL AND GAS	11,462.50	11,507.80	-0.39%	HONG KONG - HANG SENG	25,959.90	25,408.46	2.17%
BSE PSU	21,439.34	21,171.19	1.27%	SINGAPORE - STRAITS TIMES	4,860.64	4,756.61	2.19%
NIFTY PSE	10,168.35	10,080.65	0.87%				
NIFTY 10Y G-SEC	2,624.17	2,628.25	-0.16%				



MACROS

Real GDP Growth Rate - 2025-26 (Projected)	7.40%	Repo Rate	5.25%
CPI Inflation - 2025-26 (Projected)	2.10%	India Government 10Y Bond Yield	6.67%
Market Capitalisation (in ₹ cr)	4,46,70,244.18	Spot Foreign Exchange Rate (INR/USD)	91.81
Investor Accounts (in cr)	22.24	Foreign Exchange Reserves (in \$ Bn)	728.49

DERIVATIVES

	25-03-2026	30-04-2026	27-05-2026
Sensex Futures	78,649	79,319	79,469
NIFTY50 Futures	24,406	24,553	24,676
Brent Futures (\$ per barrel)	Apr-26: 91.46	Jun-26: 83.25	Sep-26: 76.89
INR/USD Forward Rate	1 Month: 92.10	3 Months: 92.50	12 Months: 94.36

- MARKET SIGNALS**
- The BSE Sensex rose 640 points, or 0.82%, to end at 78,205.98, while the Nifty 50 climbed 234 points, or 0.97%, to settle at 24,261.60.
 - DII bought equities worth ₹9,014 Cr. FII sold equities worth of ₹6,346 Cr on Monday.
 - EPFO has projected a 12.4% increase in total contributions for 2026-27, driven by expected higher enrolments under the PM Viksit Bharat Rozgar Yojana.
 - Equity mutual funds recorded net inflows of ₹25,978 crore in February, up over 8% month-on-month, ending a two-month decline, according to AMFI.
 - MCX Gold April futures opened higher at ₹1,61,743 per 10 gm and touched an intraday high of ₹1,61,791. MCX Silver May futures rose over ₹11,000 (more than 4%) to ₹2,78,339 per kg.