

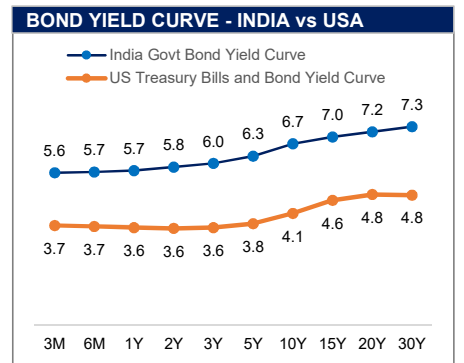
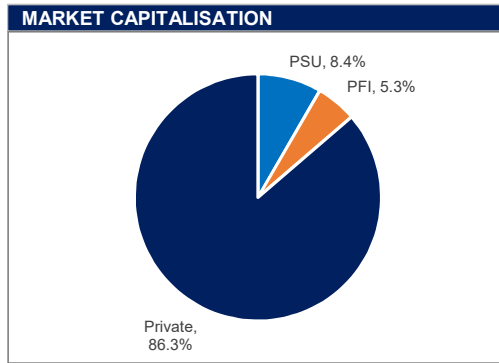
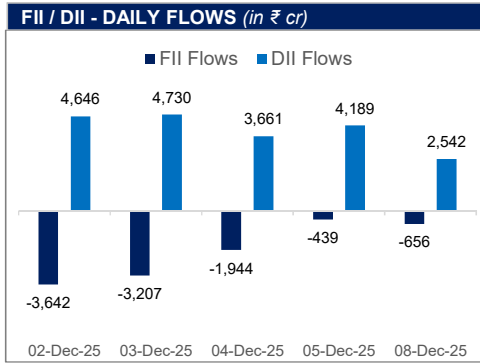
MARKET MONITOR

INDIAN INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY50	25,839.65	25,960.55	-0.47%
NIFTY MIDCAP 150	21,911.00	21,830.00	0.37%
NIFTY SMALL CAP 250	16,283.65	16,120.00	1.02%
BSE SENSEX	84,666.28	85,102.69	-0.51%
NIFTY AUTO	27,399.25	27,596.80	-0.72%
NIFTY BANK	59,222.35	59,238.55	-0.03%
NIFTY FMCG	54,521.20	54,540.50	-0.04%
NIFTY HEALTHCARE	14,576.90	14,645.40	-0.47%
NIFTY INFO-TECH	38,130.60	38,590.70	-1.19%
NIFTY DEFENCE	7,577.05	7,513.00	0.85%
NIFTY METAL	10,112.65	10,141.80	-0.29%
NIFTY OIL AND GAS	11,786.75	11,807.20	-0.17%
NIFTY PSE	9,488.15	9,449.45	0.41%
BSE PSU	19,784.47	19,669.64	0.58%
NIFTY 10Y G-SEC	2,616.35	2,621.33	-0.19%

GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
USA MARKETS			
DOW JONES	47,739.32	47,954.99	-0.45%
S&P 500	6,846.51	6,870.40	-0.35%
NASDAQ	25,627.95	25,692.05	-0.25%

EUROPEAN MARKETS			
UK - FTSE100	9,653.63	9,645.09	0.09%
FRANCE - CAC	8,077.67	8,108.43	-0.38%
GERMANY - DAX	24,153.79	24,046.01	0.45%

ASIAN MARKETS			
JAPAN - NIKKEI 225	50,655.10	50,581.94	0.14%
CHINA - SHANGHAI COMPOSITE	3,909.52	3,924.08	-0.37%
HONG KONG - HANG SENG	25,434.23	25,765.36	-1.29%
SINGAPORE - STRAITS TIMES	4,513.24	4,507.08	0.14%



MACROS			
Real GDP Growth Rate - 2025-26 (Projected)	7.30%	Repo Rate	5.25%
CPI Inflation - 2025-26 (Projected)	2.00%	India Government 10Y Bond Yield	6.58%
Market Capitalisation (in ₹ cr)	4,64,55,202	Spot Foreign Exchange Rate (INR/USD)	89.89
Investor Accounts (in cr)	21.28	Foreign Exchange Reserves (in \$ Bn)	686.00

DERIVATIVES			
Sensex Futures	24-12-2025	29-01-2026	26-02-2026
	85,065	85,768	86,396
NIFTY50 Futures	30-12-2025	27-01-2026	24-02-2026
	25,959	26,125	26,263
Brent Futures (\$ per barrel)	Jan-26	Mar-26	Jun-26
	62.68	62.15	61.66
INR/USD Forward Rate	1 Month	3 Months	12 Months
	90.08	90.39	91.98

MARKET SIGNALS
1) The Sensex closed at 84,666.28, down 436.41 points or 0.51%, while the Nifty declined to 25,839.65, down 120.90 points or 0.47%.
2) The Indian rupee closed modestly stronger on Tuesday, up 0.2% to end the day at 89.89 per dollar.
3) DII bought equities worth Rs 2,542 Cr. FII sold equities worth of 656 Cr on Monday.
4) Gold price climbs ₹116 (0.09%) to ₹1,30,078; silver up ₹1447 (0.80%), trading at ₹1,83,189.
5) India registered USD 5.3 billion in Private Equity and Venture Capital investments across 102 transactions in October 2025, reflecting a 9% year-on-year increase.