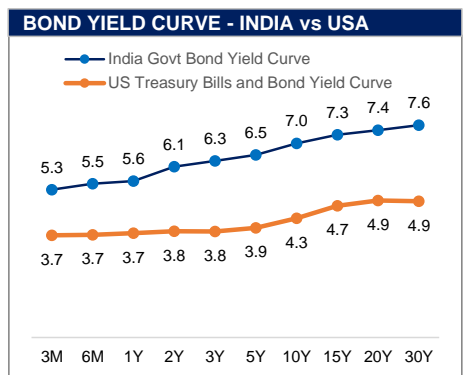
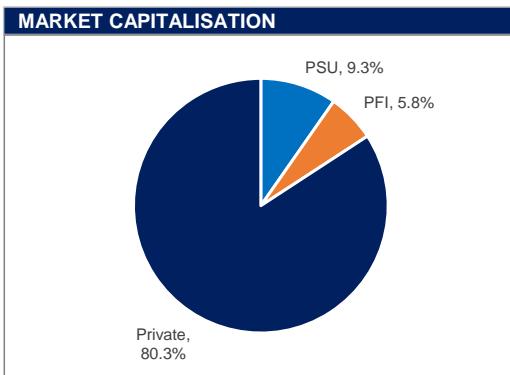
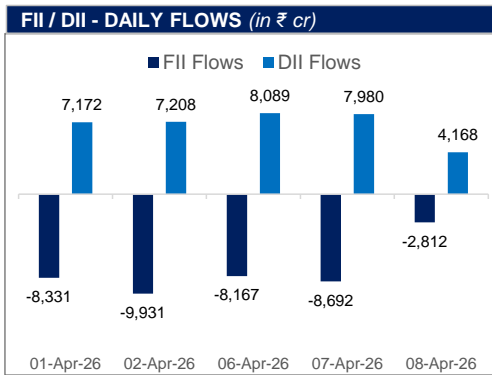




MARKET MONITOR

INDIAN INDICES				GLOBAL INDICES			
	CLOSE	P.CLOSE	CHANGE		CLOSE	P.CLOSE	CHANGE
NIFTY50	23,775.10	23,997.35	-0.93%	USA MARKETS			
BSE SENSEX	76,631.65	77,562.90	-1.20%	DOW JONES	47,909.92	46,584.46	2.85%
NIFTY MIDCAP 150	20,965.50	20,909.45	0.27%	S&P 500	6,782.81	6,616.85	2.51%
NIFTY SMALL CAP 250	15,503.75	15,483.50	0.13%	NASDAQ	24,903.17	24,202.37	2.90%
NIFTY AUTO	25,901.90	26,002.95	-0.39%	EUROPEAN MARKETS			
NIFTY BANK	54,821.70	55,703.90	-1.58%	UK - FTSE100	10,568.17	10,608.88	-0.38%
NIFTY FMCG	47,640.70	47,704.25	-0.13%	FRANCE - CAC	8,186.12	8,263.87	-0.94%
NIFTY HEALTHCARE	14,178.25	14,077.85	0.71%	GERMANY - DAX	23,762.36	24,080.63	-1.32%
NIFTY INFO-TECH	31,636.20	31,565.80	0.22%	ASIAN MARKETS			
NIFTY DEFENCE	8,176.95	8,051.50	1.56%	JAPAN - NIKKEI 225	55,895.32	56,308.42	-0.73%
NIFTY METAL	12,229.70	12,078.95	1.25%	CHINA - SHANGHAI COMPOSITE	3,966.17	3,995.00	-0.72%
NIFTY OIL AND GAS	11,092.20	11,135.25	-0.39%	HONG KONG - HANG SENG	25,752.40	25,893.02	-0.54%
BSE PSU	21,053.04	21,007.03	0.22%	SINGAPORE - STRAITS TIMES	4,977.08	4,996.05	-0.38%
NIFTY PSE	10,131.30	10,017.80	1.13%				
NIFTY 10Y G-SEC	2,605.92	2,581.61	0.94%				



MACROS

Real GDP Growth Rate - 2025-26 (Projected)	6.90%	Repo Rate	5.25%
CPI Inflation - 2025-26 (Projected)	4.60%	India Government 10Y Bond Yield	6.96%
Market Capitalisation (in ₹ cr)	4,45,07,905.68	Spot Foreign Exchange Rate (INR/USD)	92.66
Investor Accounts (in cr)	22.45	Foreign Exchange Reserves (in \$ Bn)	697.10

DERIVATIVES

	30-04-2026	27-05-2026	25-06-2026
Sensex Futures	77,063	77,804	78,003
	28-04-2026	26-05-2026	30-06-2026
NIFTY50 Futures	23,865	23,986	24,160
	May-26	Jul-26	Oct-26
Brent Futures (\$ per barrel)	98.62	88.22	81.63
	1 Month	3 Months	12 Months
INR/USD Forward Rate	92.98	93.60	95.67

- MARKET SIGNALS**
- The BSE Sensex ended 931.25 points, or 1.20%, lower at 76,631.65, while the Nifty 50 settled at 23,775.10, down 222.25 points, or 0.93%.
 - DII bought equities worth ₹4,168 Cr. FII sold equities worth of ₹2,812 Cr on Wednesday.
 - The World Bank has raised India's growth forecast to 6.6% from 6.3%, driven by strong domestic demand and free trade agreements.
 - Gold ETFs have declined by up to 6% between February 27 and April 8, 2026, amid volatility triggered by the Middle East conflict.
 - India's forex reserves rose to \$697.1 billion from \$688.06 billion as of April 3, 2026; the RBI has assured an adequate buffer amid market pressures.