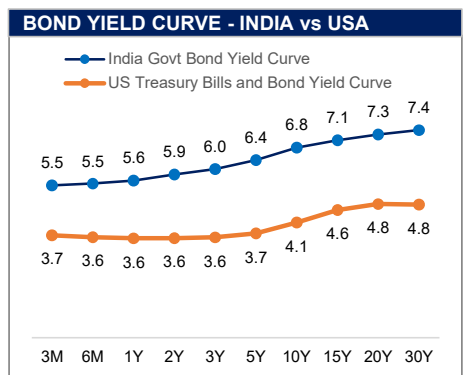
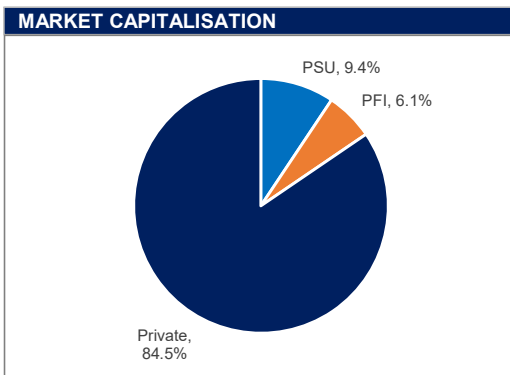
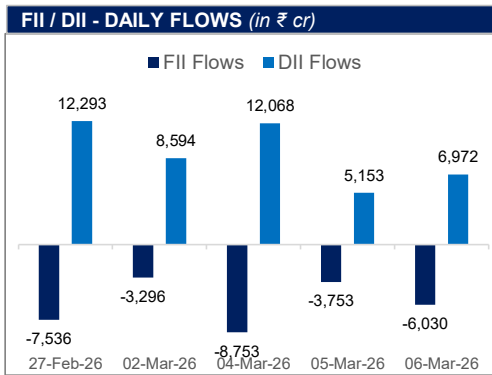




MARKET MONITOR

INDIAN INDICES				GLOBAL INDICES			
	CLOSE	P.CLOSE	CHANGE		CLOSE	P.CLOSE	CHANGE
NIFTY50	24,028.05	24,450.45	-1.73%	USA MARKETS			
BSE SENSEX	77,566.16	78,918.90	-1.71%	DOW JONES	47,501.55	47,954.74	-0.95%
NIFTY MIDCAP 150	20,749.45	21,181.80	-2.04%	S&P 500	6,740.02	6,830.71	-1.33%
NIFTY SMALL CAP 250	15,063.50	15,422.20	-2.33%	NASDAQ	24,643.02	25,020.41	-1.51%
NIFTY AUTO	25,965.95	27,076.40	-4.10%	EUROPEAN MARKETS			
NIFTY BANK	56,019.80	57,783.25	-3.05%	UK - FTSE100	10,136.31	10,284.75	-1.44%
NIFTY FMCG	49,192.40	49,970.60	-1.56%	FRANCE - CAC	7,825.11	7,993.49	-2.11%
NIFTY HEALTHCARE	14,772.40	14,791.65	-0.13%	GERMANY - DAX	23,174.46	23,591.03	-1.77%
NIFTY INFO-TECH	30,162.05	30,138.40	0.08%	ASIAN MARKETS			
NIFTY DEFENCE	8,340.60	8,523.85	-2.15%	JAPAN - NIKKEI 225	52,728.72	55,620.84	-5.20%
NIFTY METAL	11,688.80	12,000.45	-2.60%	CHINA - SHANGHAI COMPOSITE	4,096.60	4,124.19	-0.67%
NIFTY OIL AND GAS	11,507.80	11,787.30	-2.37%	HONG KONG - HANG SENG	25,408.46	25,757.29	-1.35%
BSE PSU	21,171.19	21,814.62	-2.95%	SINGAPORE - STRAITS TIMES	4,756.61	4,848.25	-1.89%
NIFTY PSE	10,080.65	10,327.40	-2.39%				
NIFTY 10Y G-SEC	2,628.25	2,635.89	-0.29%				



MACROS

Real GDP Growth Rate - 2025-26 (Projected)	7.40%	Repo Rate	5.25%
CPI Inflation - 2025-26 (Projected)	2.10%	India Government 10Y Bond Yield	6.73%
Market Capitalisation (in ₹ cr)	4,49,35,447.22	Spot Foreign Exchange Rate (INR/USD)	92.33
Investor Accounts (in cr)	22.24	Foreign Exchange Reserves (in \$ Bn)	728.49

DERIVATIVES

	25-03-2026	30-04-2026	27-05-2026
Sensex Futures	78,004	78,663	78,900
	30-03-2026	28-04-2026	26-05-2026
NIFTY50 Futures	24,090	24,245	24,377
	Apr-26	Jun-26	Sep-26
Brent Futures (\$ per barrel)	104.88	92.10	81.30
	1 Month	3 Months	12 Months
INR/USD Forward Rate	92.58	92.94	94.77

- MARKET SIGNALS**
- 1) The BSE Sensex dropped 1353 points or 1.71% to close at 77,566.16, while the Nifty 50 ended at 24,028.05, down 422 points, or 1.73%.
 - 2) DII bought equities worth ₹6,972 Cr. FII sold equities worth of ₹6,030 Cr on Friday.
 - 3) Indian Rupee hits record low of 92.33 against US dollar amid rising crude oil prices.
 - 4) The price for a barrel of Brent crude, surged to \$119.50 per barrel early in the day but later was trading at \$107.80 per barrel.
 - 5) India, the world's second-biggest crude steel producer, imported 5.6 million metric tonne of finished steel during April-February, down 37.4% year-on-year.