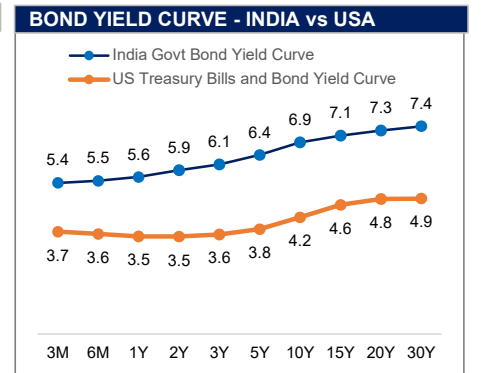
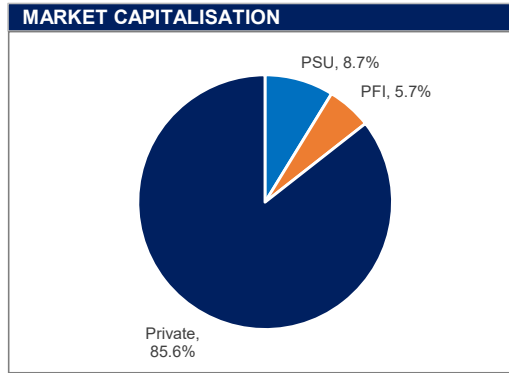
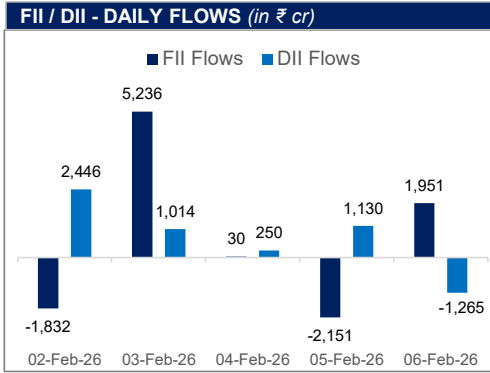


MARKET MONITOR

INDIAN INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY50	25,867.30	25,693.70	0.68%
BSE SENSEX	84,065.75	83,580.40	0.58%
NIFTY MIDCAP 150	22,272.00	21,926.85	1.57%
NIFTY SMALL CAP 250	16,268.80	15,864.50	2.55%
NIFTY AUTO	27,791.45	27,519.55	0.99%
NIFTY BANK	60,669.35	60,120.55	0.91%
NIFTY FMCG	52,047.30	51,882.75	0.32%
NIFTY HEALTHCARE	14,313.95	14,139.85	1.23%
NIFTY INFO-TECH	35,616.65	35,611.05	0.02%
NIFTY DEFENCE	7,948.40	7,753.40	2.52%
NIFTY METAL	12,129.45	11,943.15	1.56%
NIFTY OIL AND GAS	12,255.05	12,208.20	0.38%
BSE PSU	21,902.93	21,501.29	1.87%
NIFTY PSE	10,345.10	10,345.90	-0.01%
NIFTY 10Y G-SEC	2,604.96	2,619.90	-0.57%

GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
USA MARKETS			
DOW JONES	50,115.67	48,908.72	2.47%
S&P 500	6,932.30	6,798.40	1.97%
NASDAQ	25,075.77	24,548.69	2.15%
EUROPEAN MARKETS			
UK - FTSE100	10,363.39	10,369.75	-0.06%
FRANCE - CAC	8,261.57	8,273.84	-0.15%
GERMANY - DAX	24,733.36	24,721.46	0.05%
ASIAN MARKETS			
JAPAN - NIKKEI 225	56,363.94	54,253.68	3.89%
CHINA - SHANGHAI COMPOSITE	4,123.09	4,065.58	1.41%
HONG KONG - HANG SENG	27,027.16	26,559.95	1.76%
SINGAPORE - STRAITS TIMES	4,960.83	4,934.41	0.54%



MACROS

Real GDP Growth Rate - 2025-26 (Projected)	7.40%	Repo Rate	5.25%
CPI Inflation - 2025-26 (Projected)	2.10%	India Government 10Y Bond Yield	6.76%
Market Capitalisation (in ₹ cr)	4,67,11,743	Spot Foreign Exchange Rate (INR/USD)	90.77
Investor Accounts (in cr)	21.91	Foreign Exchange Reserves (in \$ Bn)	723.80

DERIVATIVES

Sensex Futures	26-02-2026	25-03-2026	30-04-2026
	84,291	84,790	85,000
NIFTY50 Futures	24-02-2026	30-03-2026	28-04-2026
	25,909	26,060	26,220
Brent Futures (\$ per barrel)	Mar-26	May-26	Aug-26
	68.19	67.10	66.04
INR/USD Forward Rate	1 Month	3 Months	12 Months
	90.94	91.41	93.18

MARKET SIGNALS

- 1) The BSE Sensex rose 485.35 points, or 0.58%, to close at 84,065.75, while the Nifty 50 advanced 173.60 points, or 0.68%, to 25,867.30.
- 2) DIIs sold equities worth ₹1,265 crore, while FIIs bought equities worth at ₹1,951 crore on Friday.
- 3) Moody's projects India's GDP to grow 6.4% in FY'27, fastest among G20 economies
- 4) MCX gold April futures opened 0.35% higher at ₹1,56,000 per 10 gm compared with the previous close of ₹1,55,451, while MCX silver March futures opened 4% higher at ₹2,59,887 per kg versus ₹2,49,892 earlier.
- 5) India has signed DPI cooperation MoUs with 23 countries to expand the adoption of its digital governance platforms, with UPI now operational in over eight countries.