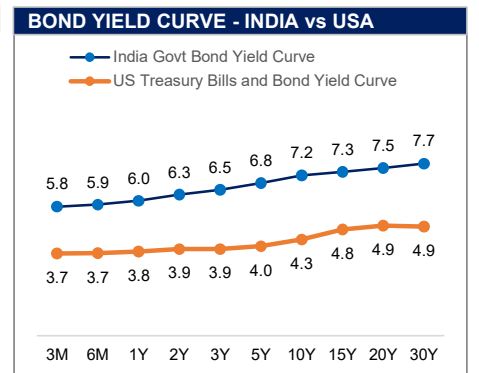
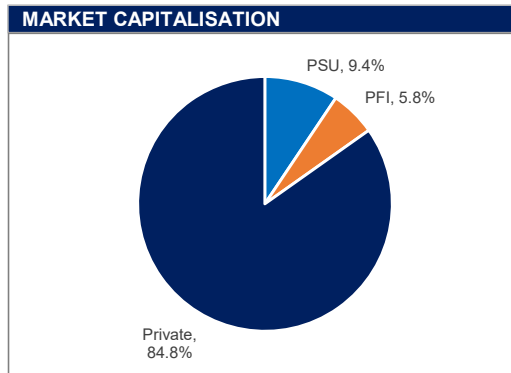
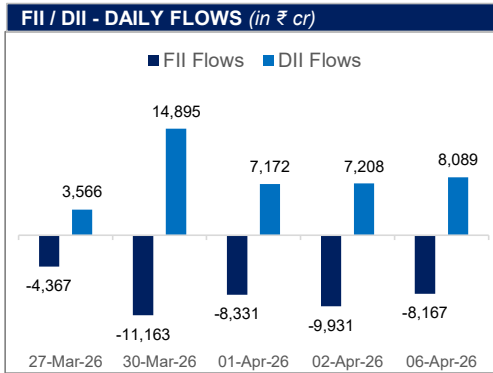




MARKET MONITOR

INDIAN INDICES	CLOSE	P.CLOSE	CHANGE	GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY50	23,123.65	22,968.25	0.68%	USA MARKETS			
BSE SENSEX	74,616.58	74,106.85	0.69%	DOW JONES	46,669.88	46,504.67	0.36%
NIFTY MIDCAP 150	20,110.90	20,090.60	0.10%	S&P 500	6,611.83	6,582.69	0.44%
NIFTY SMALL CAP 250	14,900.95	14,881.85	0.13%	NASDAQ	24,192.17	24,045.53	0.61%
NIFTY AUTO	24,373.30	24,350.40	0.09%	EUROPEAN MARKETS			
NIFTY BANK	52,716.25	52,609.10	0.20%	UK - FTSE100	10,465.69	10,436.29	0.28%
NIFTY FMCG	46,980.10	46,600.05	0.82%	FRANCE - CAC	8,057.41	7,962.39	1.19%
NIFTY HEALTHCARE	13,992.95	13,962.95	0.21%	GERMANY - DAX	23,341.15	23,168.08	0.75%
NIFTY INFO-TECH	31,403.35	30,636.55	2.50%	ASIAN MARKETS			
NIFTY DEFENCE	7,799.65	7,719.90	1.03%	JAPAN - NIKKEI 225	53,429.56	53,413.68	0.03%
NIFTY METAL	11,762.65	11,583.50	1.55%	CHINA - SHANGHAI COMPOSITE	3,890.17	3,880.10	0.26%
NIFTY OIL AND GAS	10,747.30	10,694.35	0.50%	HONG KONG - HANG SENG	25,116.53	25,294.03	-0.70%
BSE PSU	20,445.74	20,392.97	0.26%	SINGAPORE - STRAITS TIMES	4,958.01	4,972.40	-0.29%
NIFTY PSE	9,829.15	9,762.25	0.69%				
NIFTY 10Y G-SEC	2,581.00	2,565.23	0.61%				



MACROS

Real GDP Growth Rate - 2025-26 (Projected)	7.40%	Repo Rate	5.25%
CPI Inflation - 2025-26 (Projected)	2.10%	India Government 10Y Bond Yield	7.04%
Market Capitalisation (in ₹ cr)	4,26,70,800.32	Spot Foreign Exchange Rate (INR/USD)	93.00
Investor Accounts (in cr)	22.42	Foreign Exchange Reserves (in \$ Bn)	688.06

DERIVATIVES

	30-04-2026	27-05-2026	25-06-2026
Sensex Futures	74,908	75,498	76,000
	28-04-2026	26-05-2026	30-06-2026
NIFTY50 Futures	23,165	23,315	23,474
	May-26	Jul-26	Oct-26
Brent Futures (\$ per barrel)	109.12	92.03	81.73
	1 Month	3 Months	12 Months
INR/USD Forward Rate	93.30	93.84	95.65

MARKET SIGNALS

- 1) The BSE Sensex ended 509.73 points, or 0.69%, higher at 74,616.58, while the Nifty 50 settled at 23,123.65, rising 155.40 points, or 0.68%.
- 2) DII bought equities worth ₹8,089 Cr. FII sold equities worth of ₹8,167 Cr on Monday.
- 3) Crude oil futures surged to a record ₹10,888/barrel, with West Texas Intermediate (WTI) touching \$116/barrel.
- 4) According to NSDL data, FPIs sold Indian equities worth Rs 1,17,775 crore during the month of march, with financial services accounting for over half the outflows at Rs 60,655 crore.
- 5) Moody's retained India's Baa3 rating, warning Middle East tensions could slow FY27 growth to 6% and raise inflation risks.