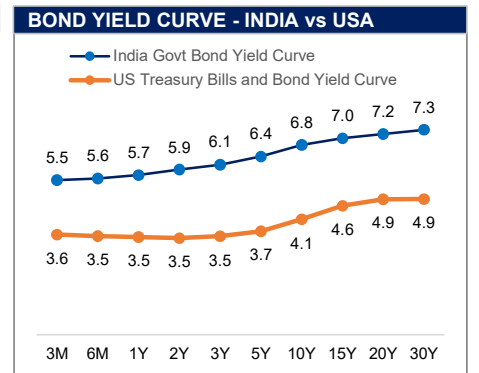
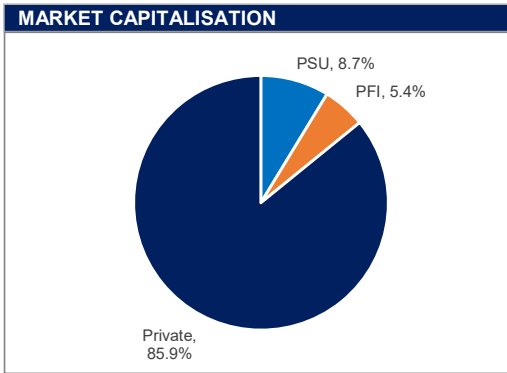
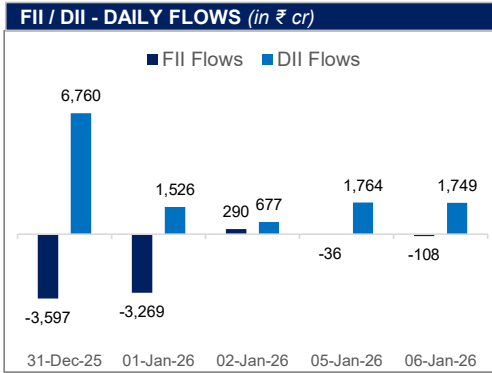




MARKET MONITOR

INDIAN INDICES	CLOSE	P.CLOSE	CHANGE	GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
BSE SENSEX	84,961.14	85,063.34	-0.12%	USA MARKETS			
NIFTY50	26,140.75	26,178.70	-0.14%	DOW JONES	49,462.08	48,977.18	0.99%
NIFTY MIDCAP 150	22,606.50	22,510.60	0.43%	S&P 500	6,944.82	6,902.05	0.62%
NIFTY SMALL CAP 250	16,816.00	16,791.50	0.15%	NASDAQ	25,639.71	25,401.32	0.94%
NIFTY AUTO	28,692.40	28,922.35	-0.80%	EUROPEAN MARKETS			
NIFTY BANK	59,990.85	60,118.40	-0.21%	UK - FTSE100	10,055.10	10,122.73	-0.67%
NIFTY FMCG	53,493.80	53,561.95	-0.13%	FRANCE - CAC	8,228.21	8,237.43	-0.11%
NIFTY HEALTHCARE	15,015.40	14,950.25	0.44%	GERMANY - DAX	25,046.90	24,892.20	0.62%
NIFTY INFO-TECH	38,688.80	37,977.40	1.87%	ASIAN MARKETS			
NIFTY DEFENCE	7,973.95	7,922.25	0.65%	JAPAN - NIKKEI 225	51,961.98	52,518.08	-1.06%
NIFTY METAL	11,524.00	11,524.05	0.00%	CHINA - SHANGHAI COMPOSITE	4,085.77	4,083.67	0.05%
NIFTY OIL AND GAS	11,920.90	12,000.60	-0.66%	HONG KONG - HANG SENG	26,458.95	26,710.45	-0.94%
BSE PSU	21,074.09	21,126.89	-0.25%	SINGAPORE - STRAITS TIMES	4,747.62	4,739.97	0.16%
NIFTY PSE	10,081.30	10,095.85	-0.14%				
NIFTY 10Y G-SEC	2,613.17	2,609.31	0.15%				



MACROS

Real GDP Growth Rate - 2025-26 (Projected)	7.30%	Repo Rate	5.25%
CPI Inflation - 2025-26 (Projected)	2.00%	India Government 10Y Bond Yield	6.61%
Market Capitalisation (in ₹ cr)	4,80,34,436	Spot Foreign Exchange Rate (INR/USD)	89.89
Investor Accounts (in cr)	21.55	Foreign Exchange Reserves (in \$ Bn)	696.60

DERIVATIVES

	29-01-2026	26-02-2026	25-03-2026
Sensex Futures	85,401	85,912	86,350
	27-01-2026	24-02-2026	30-03-2026
NIFTY50 Futures	26,238	26,383	26,570
	Feb-26	Apr-26	Jul-26
Brent Futures (\$ per barrel)	60.46	59.84	59.70
	1 Month	3 Months	12 Months
INR/USD Forward Rate	90.20	90.71	92.35

MARKET SIGNALS

- 1) The Sensex declined over 102.20 points or 0.12% to end at 84,961.14, while the Nifty 50 settled to 37.95 points or 0.14% to close at 26,140.75.
- 2) DII bought equities worth ₹1,749 Cr. FII sold equities worth of ₹108 Cr on Tuesday.
- 3) On the Multi Commodity Exchange (MCX), Copper futures jumped over 1.3% to ₹1,330.45 per kg, nearing lifetime highs. The metal has surged sharply from a low of ₹913.70.
- 4) On the MCX, silver futures for the March expiry retreated sharply by 1.7% to ₹2,54,406 per kg, while Gold futures for February delivery slipped ₹783 or 0.56% to ₹1,38,300 per 10 gm.
- 5) India's investment banking generated total revenue of ₹10,725 crore (US \$1.3 billion) in 2025, driven by strong deal flow and increased corporate activity: as per LSEG data