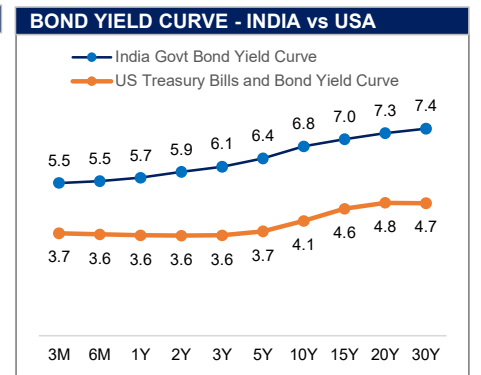
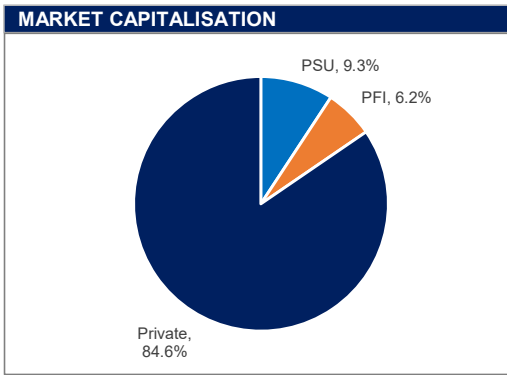
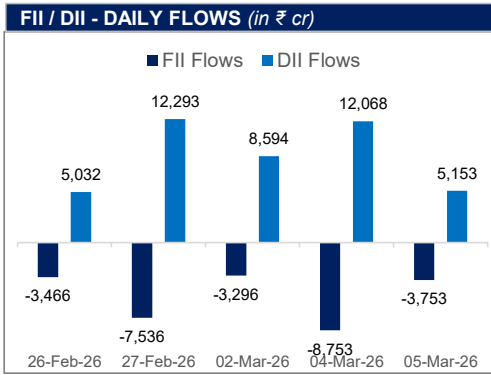




MARKET MONITOR

INDIAN INDICES				GLOBAL INDICES			
	CLOSE	P.CLOSE	CHANGE		CLOSE	P.CLOSE	CHANGE
NIFTY50	24,450.45	24,765.90	-1.27%	USA MARKETS			
BSE SENSEX	78,918.90	80,015.90	-1.37%	DOW JONES	47,954.74	48,739.41	-1.61%
NIFTY MIDCAP 150	21,181.80	21,326.00	-0.68%	S&P 500	6,830.71	6,869.50	-0.56%
NIFTY SMALL CAP 250	15,422.20	15,465.75	-0.28%	NASDAQ	25,020.41	25,093.68	-0.29%
NIFTY AUTO	27,076.40	27,366.80	-1.06%	EUROPEAN MARKETS			
NIFTY BANK	57,783.25	59,055.85	-2.15%	UK - FTSE100	10,425.96	10,413.94	0.12%
NIFTY FMCG	49,970.60	50,000.80	-0.06%	FRANCE - CAC	8,044.88	8,045.80	-0.01%
NIFTY HEALTHCARE	14,791.65	14,853.35	-0.42%	GERMANY - DAX	23,856.64	23,815.75	0.17%
NIFTY INFO-TECH	30,138.40	30,126.80	0.04%	ASIAN MARKETS			
NIFTY DEFENCE	8,523.85	8,293.95	2.77%	JAPAN - NIKKEI 225	55,620.84	55,278.06	0.62%
NIFTY METAL	12,000.45	12,049.20	-0.40%	CHINA - SHANGHAI COMPOSITE	4,124.19	4,108.57	0.38%
NIFTY OIL AND GAS	11,787.30	11,812.25	-0.21%	HONG KONG - HANG SENG	25,757.29	25,321.34	1.72%
BSE PSU	21,814.62	21,938.78	-0.57%	SINGAPORE - STRAITS TIMES	4,848.25	4,846.56	0.03%
NIFTY PSE	10,327.40	10,315.00	0.12%				
NIFTY 10Y G-SEC	2,635.89	2,629.11	0.26%				



MACROS

Real GDP Growth Rate - 2025-26 (Projected)	7.40%	Repo Rate	5.25%
CPI Inflation - 2025-26 (Projected)	2.10%	India Government 10Y Bond Yield	6.70%
Market Capitalisation (in ₹ cr)	4,52,50,021.35	Spot Foreign Exchange Rate (INR/USD)	91.75
Investor Accounts (in cr)	22.19	Foreign Exchange Reserves (in \$ Bn)	723.61

DERIVATIVES

Sensex Futures	25-03-2026	30-04-2026	27-05-2026
	79,229	79,831	80,250
NIFTY50 Futures	30-03-2026	28-04-2026	26-05-2026
	24,565	24,728	24,831
Brent Futures (\$ per barrel)	Apr-26	Jun-26	Sep-26
	87.05	78.85	74.15
INR/USD Forward Rate	1 Month	3 Months	12 Months
	91.98	92.35	94.17

- MARKET SIGNALS**
- The BSE Sensex dropped 1097 points or 1.37% to close at 78,918.90, while the Nifty 50 ended at 24,450.45, down 315.45 points, or 1.27%.
 - DII bought equities worth ₹5,153 Cr. FII sold equities worth of ₹3,753 Cr on Thursday.
 - India's retail automobile sales rose 25.6% in February to touch 24 lakh units: according to the Federation of Automobile Dealers Associations (FADA)
 - India's sugar output for the 2025-26 season has been revised down 4.4% to 28.3 million tonnes from an earlier first estimate of 29.6 million tonnes, according to the All India Sugar Trade Association (AISTA).
 - On the MCX, gold April futures opened 0.85% higher at ₹1,61,040 per 10 gm, up from ₹1,59,673. Silver May futures also opened higher by ₹5,759 (2.19%) at ₹2,67,950 per kg.