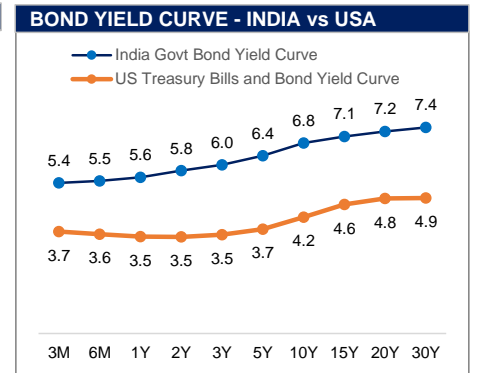
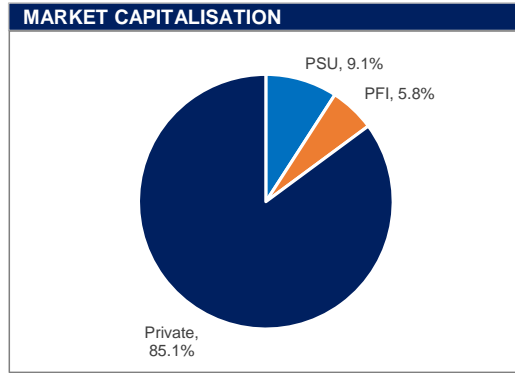
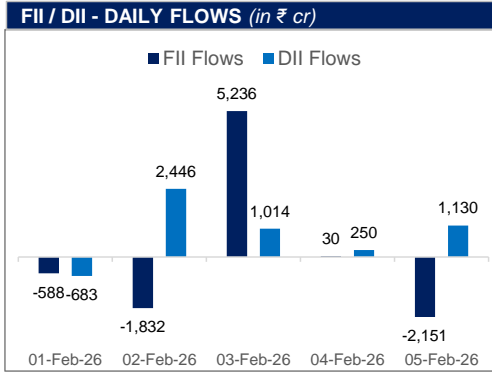




MARKET MONITOR

INDIAN INDICES				GLOBAL INDICES			
	CLOSE	P.CLOSE	CHANGE		CLOSE	P.CLOSE	CHANGE
NIFTY50	25,693.70	25,642.80	0.20%	USA MARKETS			
BSE SENSEX	83,580.40	83,313.93	0.32%	DOW JONES	48,908.72	49,501.30	-1.20%
NIFTY MIDCAP 150	21,926.85	21,931.50	-0.02%	S&P 500	6,798.40	6,882.72	-1.23%
NIFTY SMALL CAP 250	15,864.50	15,919.15	-0.34%	NASDAQ	24,548.69	24,891.24	-1.38%
NIFTY AUTO	27,519.55	27,664.50	-0.52%	EUROPEAN MARKETS			
NIFTY BANK	60,120.55	60,063.65	0.09%	UK - FTSE100	10,306.78	10,309.22	-0.02%
NIFTY FMCG	51,882.75	50,731.65	2.27%	FRANCE - CAC	8,218.95	8,238.17	-0.23%
NIFTY HEALTHCARE	14,139.85	14,228.45	-0.62%	GERMANY - DAX	24,528.22	24,491.06	0.15%
NIFTY INFO-TECH	35,611.05	36,143.30	-1.47%	ASIAN MARKETS			
NIFTY DEFENCE	7,753.40	7,805.05	-0.66%	JAPAN - NIKKEI 225	54,253.68	53,818.04	0.81%
NIFTY METAL	11,943.15	11,921.20	0.18%	CHINA - SHANGHAI COMPOSITE	4,065.58	4,075.92	-0.25%
NIFTY OIL AND GAS	12,208.20	12,146.15	0.51%	HONG KONG - HANG SENG	26,559.95	26,885.24	-1.21%
BSE PSU	21,501.29	21,550.30	-0.23%	SINGAPORE - STRAITS TIMES	4,934.41	4,975.87	-0.83%
NIFTY PSE	10,345.90	10,345.90	0.00%				
NIFTY 10Y G-SEC	2,619.90	2,610.60	0.36%				



MACROS

Real GDP Growth Rate - 2025-26 (Projected)	7.40%	Repo Rate	5.25%
CPI Inflation - 2025-26 (Projected)	2.10%	India Government 10Y Bond Yield	6.75%
Market Capitalisation (in ₹ cr)	4,66,53,998.84	Spot Foreign Exchange Rate (INR/USD)	90.66
Investor Accounts (in cr)	21.91	Foreign Exchange Reserves (in \$ Bn)	723.80

DERIVATIVES

Sensex Futures	26-02-2026	25-03-2026	30-04-2026
	83,822	84,327	84,850
	24-02-2026	30-03-2026	28-04-2026
NIFTY50 Futures	25,730	25,886	26,045
Brent Futures (\$ per barrel)	Mar-26	May-26	Aug-26
	68.13	67.04	65.95
INR/USD Forward Rate	1 Month	3 Months	12 Months
	90.85	91.37	93.15

- MARKET SIGNALS**
- The BSE Sensex rose 266.47 points, or 0.32%, to close at 83,580.40, while the Nifty 50 advanced 50.90 points, or 0.20%, to 25,693.70.
 - DII bought equities worth ₹1,130 Cr. FII sold equities worth of ₹2,151 Cr on Thursday.
 - RBI's Monetary Policy Committee (MPC) kept the repo rate unchanged at 5.25%.
 - GOI to fund ₹31,000 cr green projects with green bonds in FY27, a 33% jump from the current fiscal (FY26) - to boost clean energy, railways, and metro projects.
 - RBI revised upwards GDP growth forecast for the first quarter of the next fiscal year to 6.9% and 7% for the subsequent three months.