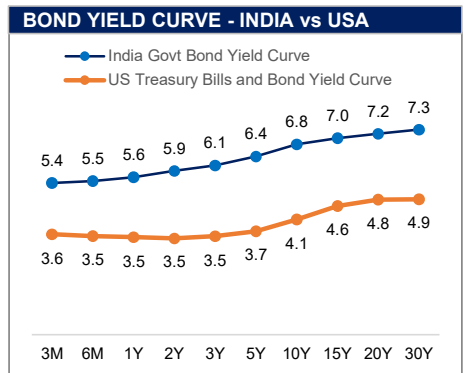
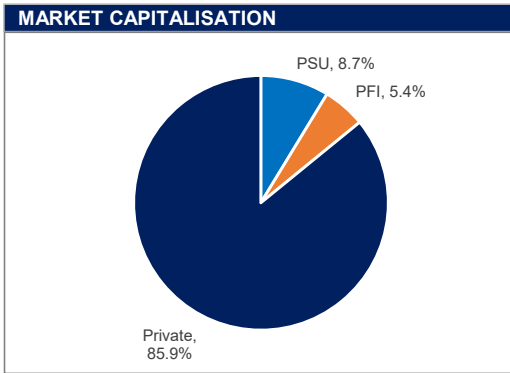
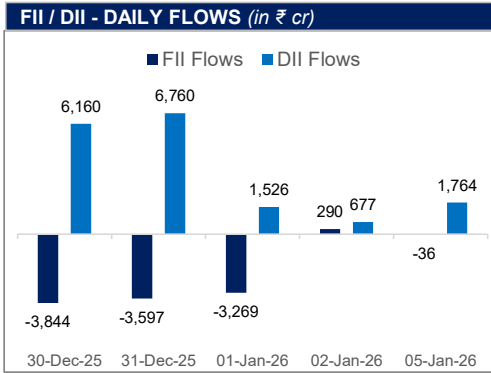




MARKET MONITOR

INDIAN INDICES	CLOSE	P.CLOSE	CHANGE	GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
BSE SENSEX	85,063.34	85,439.62	-0.44%	USA MARKETS			
NIFTY50	26,178.70	26,250.30	-0.27%	DOW JONES	48,977.18	48,382.39	1.23%
NIFTY MIDCAP 150	22,510.60	22,555.45	-0.20%	S&P 500	6,902.05	6,858.47	0.64%
NIFTY SMALL CAP 250	16,791.50	16,843.35	-0.31%	NASDAQ	25,401.32	25,206.17	0.77%
NIFTY AUTO	28,922.35	28,894.15	0.10%	EUROPEAN MARKETS			
NIFTY BANK	60,118.40	60,044.20	0.12%	UK - FTSE100	10,055.37	10,004.57	0.51%
NIFTY FMCG	53,561.95	53,441.10	0.23%	FRANCE - CAC	8,164.01	8,211.50	-0.58%
NIFTY HEALTHCARE	14,950.25	14,679.00	1.85%	GERMANY - DAX	24,889.08	24,868.69	0.08%
NIFTY INFO-TECH	37,977.40	37,771.15	0.55%	ASIAN MARKETS			
NIFTY DEFENCE	7,922.25	7,945.95	-0.30%	JAPAN - NIKKEI 225	52,518.08	51,832.80	1.32%
NIFTY METAL	11,524.05	11,490.80	0.29%	CHINA - SHANGHAI COMPOSITE	4,083.67	4,023.42	1.50%
NIFTY OIL AND GAS	12,000.60	12,214.55	-1.75%	HONG KONG - HANG SENG	26,710.45	26,347.24	1.38%
BSE PSU	21,126.89	21,108.01	0.09%	SINGAPORE - STRAITS TIMES	4,739.97	4,680.50	1.27%
NIFTY PSE	10,095.85	10,129.35	-0.33%				
NIFTY 10Y G-SEC	2,609.31	2,612.28	-0.11%				



MACROS

Real GDP Growth Rate - 2025-26 (Projected)	7.30%	Repo Rate	5.25%
CPI Inflation - 2025-26 (Projected)	2.00%	India Government 10Y Bond Yield	6.62%
Market Capitalisation (in ₹ cr)	4,81,22,636	Spot Foreign Exchange Rate (INR/USD)	90.18
Investor Accounts (in cr)	21.55	Foreign Exchange Reserves (in \$ Bn)	696.60

DERIVATIVES

Sensex Futures	29-01-2026	26-02-2026	25-03-2026
	85,548	86,068	86,600
NIFTY50 Futures	27-01-2026	24-02-2026	30-03-2026
	26,282	26,425	26,610
Brent Futures (\$ per barrel)	Feb-26	Apr-26	Jul-26
	62.05	61.34	61.00
INR/USD Forward Rate	1 Month	3 Months	12 Months
	90.56	90.94	92.71

- MARKET SIGNALS**
- 1) The Sensex declined over 376.28 points or 0.44% to end at Rs 85,063.34, while the Nifty settled to 71.60 points or 0.27% to close at Rs 26,178.70.
 - 2) DII bought equities worth Rs 1,764 Cr. FII sold equities worth of 36 Cr on Monday.
 - 3) India Ratings & Research (Ind-Ra) forecasts India's GDP growth to expand by 6.9% in the fiscal year 2026-27.
 - 4) India's services sector growth slowed to an 11-month low in December with the Purchasing Managers' Index (PMI) easing to 58.0 from 59.8 in November, according to PMI data.
 - 5) India's forex reserves jumped by \$3.293 billion to \$696.61 billion in the week to December 26, as per latest RBI data.