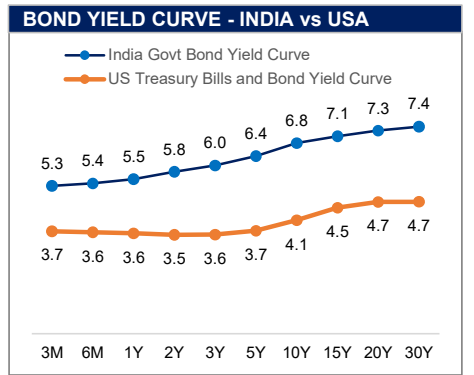
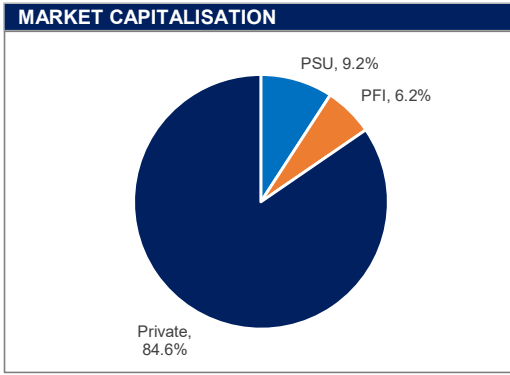
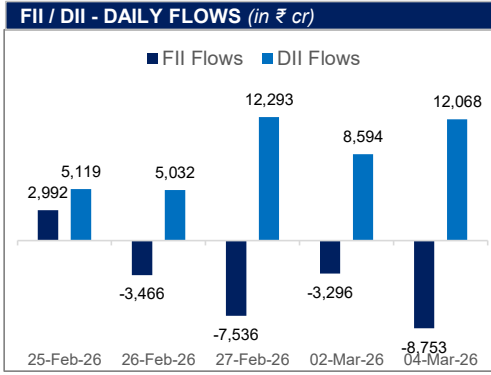




MARKET MONITOR

INDIAN INDICES				GLOBAL INDICES			
	CLOSE	P.CLOSE	CHANGE		CLOSE	P.CLOSE	CHANGE
NIFTY50	24,765.90	24,480.50	1.17%	USA MARKETS			
BSE SENSEX	80,015.90	79,116.19	1.14%	DOW JONES	48,739.41	48,501.27	0.49%
NIFTY MIDCAP 150	21,326.00	21,004.95	1.53%	S&P 500	6,869.50	6,816.63	0.78%
NIFTY SMALL CAP 250	15,465.75	15,250.60	1.41%	NASDAQ	25,093.68	24,720.08	1.51%
NIFTY AUTO	27,366.80	26,867.15	1.86%	EUROPEAN MARKETS			
NIFTY BANK	59,055.85	58,755.25	0.51%	UK - FTSE100	10,613.72	10,567.65	0.44%
NIFTY FMCG	50,000.80	49,797.50	0.41%	FRANCE - CAC	8,204.28	8,167.73	0.45%
NIFTY HEALTHCARE	14,853.35	14,649.95	1.39%	GERMANY - DAX	24,299.46	24,205.36	0.39%
NIFTY INFO-TECH	30,126.80	30,305.30	-0.59%	ASIAN MARKETS			
NIFTY DEFENCE	8,293.95	8,088.05	2.55%	JAPAN - NIKKEI 225	55,278.06	54,245.54	1.90%
NIFTY METAL	12,049.20	11,779.75	2.29%	CHINA - SHANGHAI COMPOSITE	4,108.57	4,082.47	0.64%
NIFTY OIL AND GAS	11,812.25	11,630.90	1.56%	HONG KONG - HANG SENG	25,321.34	25,249.48	0.28%
BSE PSU	21,938.78	21,596.55	1.58%	SINGAPORE - STRAITS TIMES	4,846.56	4,812.75	0.70%
NIFTY PSE	10,315.00	10,090.70	2.22%				
NIFTY 10Y G-SEC	2,629.11	2,629.04	0.00%				



MACROS

Real GDP Growth Rate - 2025-26 (Projected)	7.40%	Repo Rate	5.25%
CPI Inflation - 2025-26 (Projected)	2.10%	India Government 10Y Bond Yield	6.65%
Market Capitalisation (in ₹ cr)	4,46,87,694.68	Spot Foreign Exchange Rate (INR/USD)	91.60
Investor Accounts (in cr)	22.19	Foreign Exchange Reserves (in \$ Bn)	723.61

DERIVATIVES

	25-03-2026	30-04-2026	27-05-2026
Sensex Futures	80,271	80,821	81,012
	30-03-2026	28-04-2026	26-05-2026
NIFTY50 Futures	24,832	24,985	25,093
	Apr-26	Jun-26	Sep-26
Brent Futures (\$ per barrel)	82.72	76.70	72.71
	1 Month	3 Months	12 Months
INR/USD Forward Rate	91.76	92.20	93.99

- MARKET SIGNALS**
- The BSE Sensex rose 900 points or 1.14% to close at 80,015.90, while the Nifty 50 ended at 24,765.90, gaining 285 points, or 1.17%.
 - DII bought equities worth ₹12,068 Cr. FII sold equities worth of ₹8,753 Cr on Wednesday.
 - India's hospitality sector is expected to record steady revenue growth in FY26, with the hotel industry projected to expand by 9-12% Y-o-Y, according to a report by ICRA.
 - India's PMI services for the month of February came in at 58.1 against 58.5 in January, according to the HSBC India Services PMI Business Activity Index.
 - Brent crude climbed \$2.65, or 3.26%, to \$83.99 per barrel, marking its fifth consecutive session of gains. Meanwhile, WTI crude rose \$2.76, or 3.70%, to \$77.42.