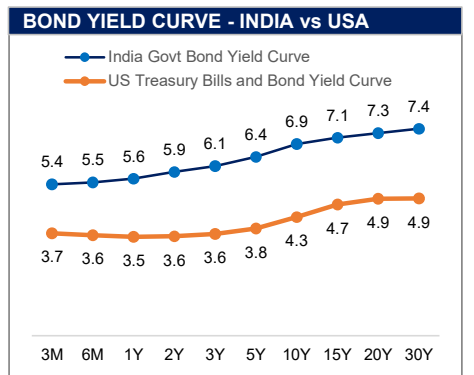
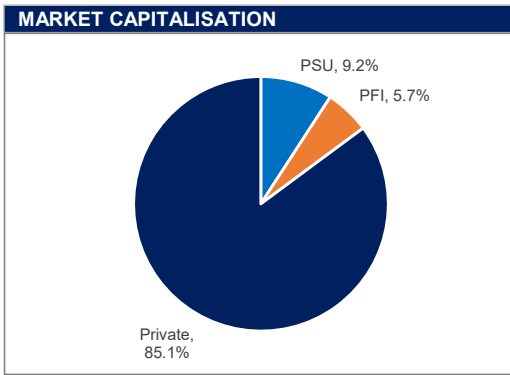
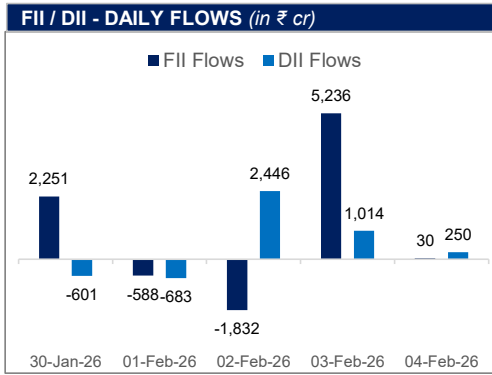




MARKET MONITOR

INDIAN INDICES	CLOSE	P.CLOSE	CHANGE	GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
BSE SENSEX	83,313.93	83,817.69	-0.60%	USA MARKETS			
NIFTY50	25,642.80	25,776.00	-0.52%	DOW JONES	49,501.30	49,240.99	0.53%
NIFTY MIDCAP 150	21,931.50	22,002.00	-0.32%	S&P 500	6,882.72	6,917.81	-0.51%
NIFTY SMALL CAP 250	15,919.15	16,084.15	-1.03%	NASDAQ	24,891.24	25,338.62	-1.77%
NIFTY AUTO	27,664.50	27,825.40	-0.58%	EUROPEAN MARKETS			
NIFTY BANK	60,063.65	60,238.15	-0.29%	UK - FTSE100	10,373.53	10,402.34	-0.28%
NIFTY FMCG	50,731.65	50,922.75	-0.38%	FRANCE - CAC	8,281.00	8,262.16	0.23%
NIFTY HEALTHCARE	14,228.45	14,208.60	0.14%	GERMANY - DAX	24,545.67	24,603.04	-0.23%
NIFTY INFO-TECH	36,143.30	36,345.65	-0.56%	ASIAN MARKETS			
NIFTY DEFENCE	7,805.05	7,972.65	-2.10%	JAPAN - NIKKEI 225	53,818.04	54,293.36	-0.88%
NIFTY METAL	11,921.20	12,044.25	-1.02%	CHINA - SHANGHAI COMPOSITE	4,075.92	4,102.20	-0.64%
NIFTY OIL AND GAS	12,146.15	12,159.05	-0.11%	HONG KONG - HANG SENG	26,885.24	26,847.32	0.14%
BSE PSU	21,550.30	21,611.15	-0.28%	SINGAPORE - STRAITS TIMES	4,975.87	4,965.50	0.21%
NIFTY PSE	10,345.90	10,396.25	-0.48%				
NIFTY 10Y G-SEC	2,610.60	2,605.76	0.19%				



MACROS

Real GDP Growth Rate - 2025-26 (Projected)	7.30%	Repo Rate	5.25%
CPI Inflation - 2025-26 (Projected)	2.00%	India Government 10Y Bond Yield	6.65%
Market Capitalisation (in ₹ cr)	4,68,98,657.83	Spot Foreign Exchange Rate (INR/USD)	90.35
Investor Accounts (in cr)	21.91	Foreign Exchange Reserves (in \$ Bn)	709.41

DERIVATIVES

Sensex Futures	26-02-2026	25-03-2026	30-04-2026
	83,761	84,243	84,750
NIFTY50 Futures	24-02-2026	30-03-2026	28-04-2026
	25,720	25,878	26,033
Brent Futures (\$ per barrel)	Mar-26	May-26	Aug-26
	68.45	67.27	66.06
INR/USD Forward Rate	1 Month	3 Months	12 Months
	90.54	91.05	92.79

- MARKET SIGNALS**
- 1) The BSE Sensex dropped 504 points or 0.60% to settle at 83,314, while the Nifty 50 fell 133 points or 0.52% to close at 25,643.
 - 2) DII bought equities worth ₹250 Cr. FII bought equities worth of ₹30 Cr on Wednesday.
 - 3) HSBC India Services Purchasing Managers' Index (PMI), compiled by S&P Global, increased to 58.5 in January from 58.0 in December.
 - 4) MCX gold April futures declined 1.40% to ₹1,50,906 per 10 gm. Silver prices also fell, with March delivery contracts dropping 6% to ₹2,52,719 per kg.
 - 5) The Reserve Bank of India's \$10 billion three-year dollar/rupee buy-sell FX swap auction received subscriptions amounting to 2.5 times the notified amount.