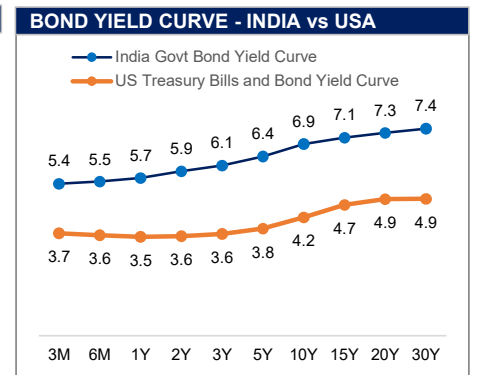
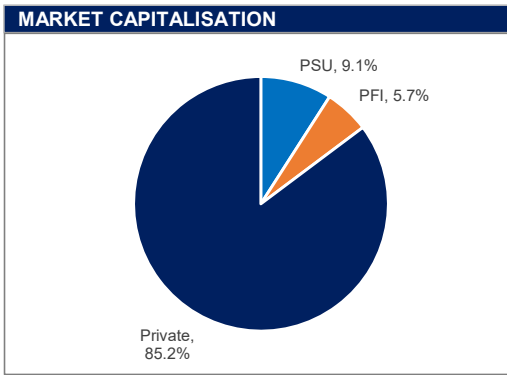
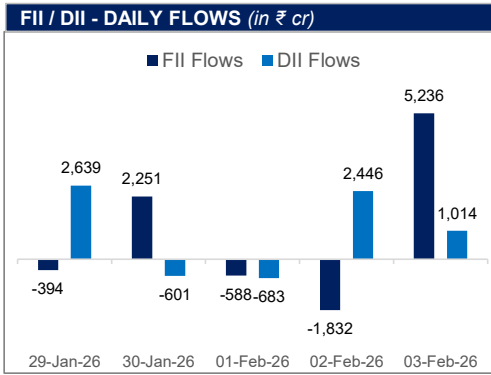




MARKET MONITOR

INDIAN INDICES				GLOBAL INDICES			
	CLOSE	P.CLOSE	CHANGE		CLOSE	P.CLOSE	CHANGE
BSE SENSEX	83,817.69	83,739.13	0.09%	USA MARKETS			
NIFTY50	25,776.00	25,727.55	0.19%	DOW JONES	49,240.99	49,407.66	-0.34%
NIFTY MIDCAP 150	22,002.00	21,869.85	0.60%	S&P 500	6,917.81	6,976.44	-0.84%
NIFTY SMALL CAP 250	16,084.15	15,962.45	0.76%	NASDAQ	25,338.62	25,738.61	-1.55%
NIFTY AUTO	27,825.40	27,500.30	1.18%				
NIFTY BANK	60,238.15	60,041.30	0.33%	EUROPEAN MARKETS			
NIFTY FMCG	50,922.75	50,806.65	0.23%	UK - FTSE100	10,410.69	10,314.59	0.93%
NIFTY HEALTHCARE	14,208.60	14,227.00	-0.13%	FRANCE - CAC	8,239.90	8,179.50	0.74%
NIFTY INFO-TECH	36,345.65	38,611.75	-5.87%	GERMANY - DAX	24,733.13	24,780.79	-0.19%
NIFTY DEFENCE	7,972.65	8,034.70	-0.77%				
NIFTY METAL	12,044.25	11,893.20	1.27%	ASIAN MARKETS			
NIFTY OIL AND GAS	12,159.05	11,911.25	2.08%	JAPAN - NIKKEI 225	54,293.36	54,720.66	-0.78%
BSE PSU	21,611.15	21,355.79	1.20%	CHINA - SHANGHAI COMPOSITE	4,102.20	4,067.74	0.85%
NIFTY PSE	10,396.25	10,232.25	1.60%	HONG KONG - HANG SENG	26,847.32	26,834.77	0.05%
NIFTY 10Y G-SEC	2,605.76	2,598.78	0.27%	SINGAPORE - STRAITS TIMES	4,965.50	4,944.09	0.43%



MACROS

Real GDP Growth Rate - 2025-26 (Projected)	7.30%	Repo Rate	5.25%
CPI Inflation - 2025-26 (Projected)	2.00%	India Government 10Y Bond Yield	6.71%
Market Capitalisation (in ₹ cr)	4,67,03,439	Spot Foreign Exchange Rate (INR/USD)	90.43
Investor Accounts (in cr)	21.91	Foreign Exchange Reserves (in \$ Bn)	709.41

DERIVATIVES

	26-02-2026	25-03-2026	30-04-2026
Sensex Futures	84,206	84,615	85,018
	24-02-2026	30-03-2026	28-04-2026
NIFTY50 Futures	25,830	25,990	26,145
	Mar-26	May-26	Aug-26
Brent Futures (\$ per barrel)	67.72	66.56	65.45
	1 Month	3 Months	12 Months
INR/USD Forward Rate	90.63	91.13	92.81

MARKET SIGNALS

- The BSE Sensex rose 78.56 points, or 0.09%, to close at 83,817.69, while the Nifty 50 advanced 48.45 points, or 0.19%, to 25,776.
- DII bought equities worth ₹1,014 Cr. FII bought equities worth of ₹5,236 Cr on Tuesday.
- UPI transactions hit a record ₹28.33 trillion in value and 21.70 billion in volume in January, according to National Payments Corporation of India (NPCI).
- Life insurance policy sales increased to 18.4 million during Apr-Dec FY26 from 18.2 million a year earlier, supported by GST exemption on individual life and health policies.
- Bank of America lifts near-term rupee forecast by 2% to 88.60-89 after U.S. trade deal: Reuters