

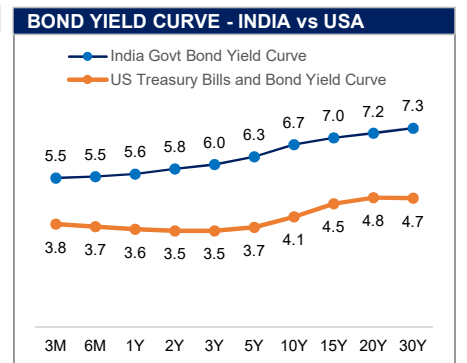
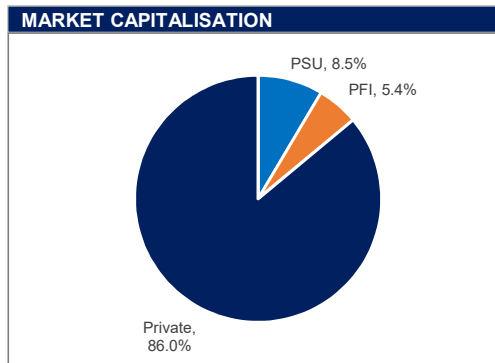
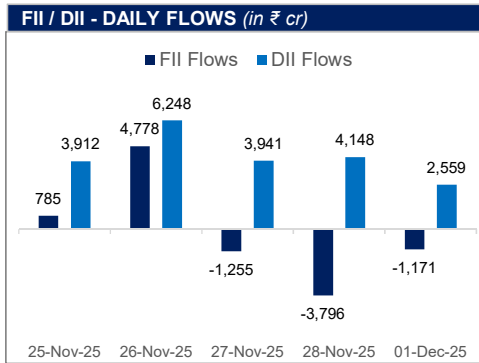
MARKET MONITOR

INDIAN INDICES	CLOSE	P.CLOSE	CHANGE
NIFTY50	26,032.20	26,175.75	-0.55%
NIFTY MIDCAP 150	22,327.85	22,372.30	-0.20%
NIFTY SMALL CAP 250	16,696.45	16,770.60	-0.44%
BSE SENSEX	85,138.27	85,641.90	-0.59%
NIFTY AUTO	27,979.50	27,993.00	-0.05%
NIFTY BANK	59,273.80	59,681.35	-0.68%
NIFTY FMCG	55,390.95	55,500.50	-0.20%
NIFTY HEALTHCARE	14,876.60	14,885.45	-0.06%
NIFTY INFO-TECH	37,541.25	37,549.75	-0.02%
NIFTY DEFENCE	7,955.05	8,021.50	-0.83%
NIFTY METAL	10,315.85	10,353.20	-0.36%
NIFTY OIL AND GAS	11,970.65	12,020.75	-0.42%
NIFTY PSE	9,730.05	9,758.65	-0.29%
BSE PSU	20,284.24	20,361.32	-0.38%
NIFTY 10Y G-SEC	2,612.71	2,616.64	-0.15%

GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
USA MARKETS			
DOW JONES	47,289.33	47,716.42	-0.90%
S&P 500	6,812.63	6,849.09	-0.53%
NASDAQ	25,342.85	25,434.89	-0.36%

EUROPEAN MARKETS			
UK - FTSE100	9,739.30	9,702.53	0.38%
FRANCE - CAC	8,132.60	8,097.00	0.44%
GERMANY - DAX	23,781.32	23,589.44	0.81%

ASIAN MARKETS			
JAPAN - NIKKEI 225	49,303.45	49,303.28	0.00%
CHINA - SHANGHAI COMPOSITE	3,897.71	3,914.01	-0.42%
HONG KONG - HANG SENG	26,095.05	26,033.26	0.24%
SINGAPORE - STRAITS TIMES	4,537.96	4,526.22	0.26%



MACROS

Real GDP Growth Rate - 2025-26 (Projected)	6.80%	Repo Rate	5.50%
CPI Inflation - 2025-26 (Projected)	2.60%	India Government 10Y Bond Yield	6.49%
Market Capitalisation (in ₹ cr)	4,73,29,340	Spot Foreign Exchange Rate (USD/INR)	89.88
Investor Accounts (in cr)	21.01	Foreign Exchange Reserves (in \$ Bn)	688.10

DERIVATIVES

Sensex Futures	24-12-2025	29-01-2026	26-02-2026
	85,806	86,422	86,950
NIFTY50 Futures	30-12-2025	27-01-2026	24-02-2026
	26,229	26,408	26,548
Brent Futures (\$ per barrel)	Jan-26	Mar-26	Jun-26
	62.96	62.37	62.25
USD/INR Forward Rate	1 Month	3 Months	12 Months
	90.03	90.33	91.86

MARKET SIGNALS

- 1) The Sensex closed at 85,138.27, down 503.63 points or 0.59%, while the Nifty ended at 26,032.20, down 143.55 points or 0.55%.
- 2) According to NSE statement, Nifty Bank Index will expand to a fixed 14 constituents, up from the previous maximum of 12, by adding Yes Bank and Union Bank in a major revamp.
- 3) DII bought equities worth Rs 2,559 Cr. FII sold equities worth of 1,171 Cr on Monday.
- 4) India's Foreign Direct Investment surged over 18% to \$35.18 billion in the first half(April-September) of the fiscal year, with US inflows more than doubling.
- 5) The rupee depreciated 32 paise to an all-time low of 89.85 against the US dollar in early trade on Tuesday.