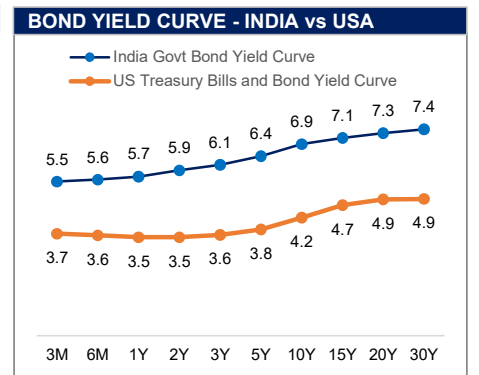
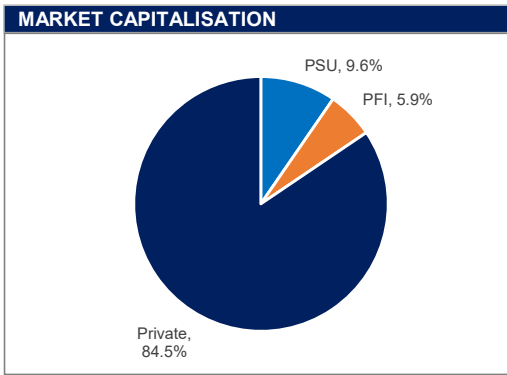
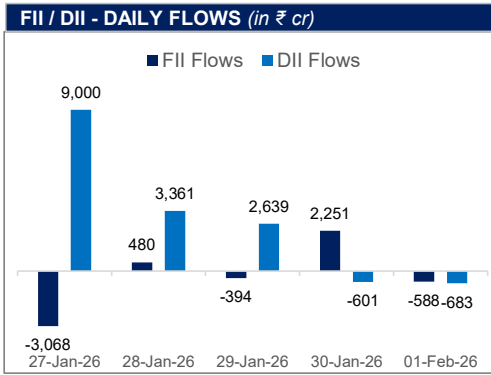




MARKET MONITOR

INDIAN INDICES	CLOSE	P.CLOSE	CHANGE	GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
BSE SENSEX	81,666.46	80,722.94	1.17%	USA MARKETS			
NIFTY50	25,088.40	24,825.45	1.06%	DOW JONES	48,892.47	49,071.56	-0.36%
NIFTY MIDCAP 150	21,249.35	21,041.80	0.99%	S&P 500	6,939.03	6,969.01	-0.43%
NIFTY SMALL CAP 250	15,507.15	15,421.05	0.56%	NASDAQ	25,552.39	25,884.29	-1.28%
NIFTY AUTO	26,749.15	26,190.65	2.13%	EUROPEAN MARKETS			
NIFTY BANK	58,619.00	58,417.20	0.35%	UK - FTSE100	10,226.95	10,223.54	0.03%
NIFTY FMCG	50,623.20	50,042.80	1.16%	FRANCE - CAC	8,126.44	8,126.53	-0.001%
NIFTY HEALTHCARE	13,791.80	13,802.30	-0.08%	GERMANY - DAX	24,592.09	24,538.81	0.22%
NIFTY INFO-TECH	38,074.15	38,252.95	-0.47%	ASIAN MARKETS			
NIFTY DEFENCE	7,851.75	7,767.75	1.08%	JAPAN - NIKKEI 225	52,655.18	53,322.85	-1.25%
NIFTY METAL	11,561.55	11,348.65	1.88%	CHINA - SHANGHAI COMPOSITE	4,015.75	4,117.95	-2.48%
NIFTY OIL AND GAS	11,687.50	11,454.30	2.04%	HONG KONG - HANG SENG	26,775.57	27,387.11	-2.23%
BSE PSU	20,910.25	20,588.76	1.56%	SINGAPORE - STRAITS TIMES	4,892.27	4,905.13	-0.26%
NIFTY PSE	10,049.00	9,848.00	2.04%				
NIFTY 10Y G-SEC	2,610.84	2,609.88	0.04%				



MACROS

Real GDP Growth Rate - 2025-26 (Projected)	7.30%	Repo Rate	5.25%
CPI Inflation - 2025-26 (Projected)	2.00%	India Government 10Y Bond Yield	6.76%
Market Capitalisation (in ₹ cr)	4,50,40,390	Spot Foreign Exchange Rate (INR/USD)	91.52
Investor Accounts (in cr)	21.59	Foreign Exchange Reserves (in \$ Bn)	709.41

DERIVATIVES

	26-02-2026	25-03-2026	30-04-2026
Sensex Futures	82,070	82,670	82,980
	24-02-2026	30-03-2026	28-04-2026
NIFTY50 Futures	25,150	25,307	25,436
	Mar-26	May-26	Aug-26
Brent Futures (\$ per barrel)	66.22	65.08	64.08
	1 Month	3 Months	12 Months
INR/USD Forward Rate	91.72	92.22	93.89

- MARKET SIGNALS**
- The Sensex ended at 81,666.46, rising 943.52 points, or 1.17%, while the Nifty 50 closed at 25,088.40, up 262.95 points, or 1.06%.
 - DII sold equities worth ₹683 Cr. FII sold equities worth of ₹588 Cr on Sunday.
 - India's manufacturing activity stayed in expansion, with the HSBC Manufacturing PMI edging up to 55.4 in Jan 2026 from 55.0 in Dec 2025, S&P Global data showed.
 - Global equity funds saw inflows of \$33.39 billion in the week ended Jan 28, up sharply from about \$9.5 billion in the previous week, according to LSEG Lipper.
 - The rupee opened at 91.95 against the U.S. dollar in interbank trade and strengthened to 91.52, gaining 41 paise from its previous close of 91.93.