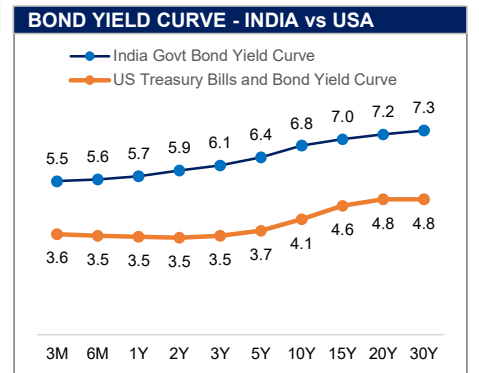
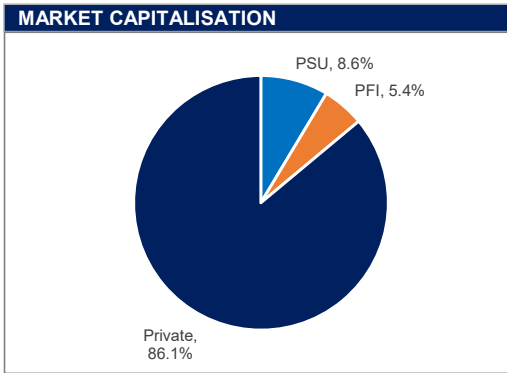
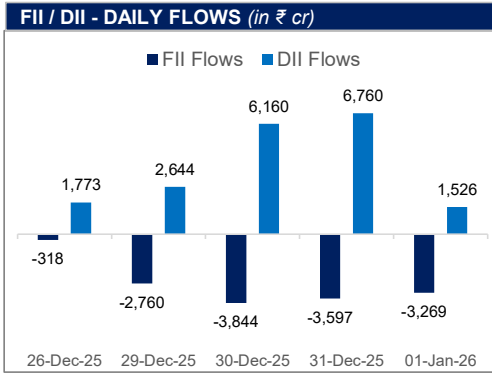




MARKET MONITOR

INDIAN INDICES	CLOSE	P.CLOSE	CHANGE
BSE SENSEX	85,762.01	85,188.60	0.67%
NIFTY50	26,328.55	26,146.55	0.70%
NIFTY MIDCAP 150	22,579.05	22,369.15	0.94%
NIFTY SMALL CAP 250	16,795.75	16,667.90	0.77%
NIFTY AUTO	28,803.65	28,480.55	1.13%
NIFTY BANK	60,150.95	59,711.55	0.74%
NIFTY FMCG	53,078.80	53,718.50	-1.19%
NIFTY HEALTHCARE	14,725.65	14,611.70	0.78%
NIFTY INFO-TECH	38,320.30	38,171.50	0.39%
NIFTY DEFENCE	7,727.10	7,727.10	0.00%
NIFTY METAL	11,421.85	11,256.00	1.47%
NIFTY OIL AND GAS	12,340.05	12,232.70	0.88%
BSE PSU	21,073.75	20,655.83	2.02%
NIFTY PSE	10,130.05	9,903.65	2.29%
NIFTY 10Y G-SEC	2,616.64	2,613.56	0.12%

GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
USA MARKETS			
DOW JONES	48,063.29	48,367.06	-0.63%
S&P 500	6,845.50	6,896.24	-0.74%
NASDAQ	25,249.85	25,462.56	-0.84%
EUROPEAN MARKETS			
UK - FTSE100	9,983.83	9,931.38	0.53%
FRANCE - CAC	8,167.66	8,149.50	0.22%
GERMANY - DAX	24,518.92	24,490.41	0.12%
ASIAN MARKETS			
JAPAN - NIKKEI 225	50,339.48	50,526.92	-0.37%
CHINA - SHANGHAI COMPOSITE	3,968.84	3,965.12	0.09%
HONG KONG - HANG SENG	26,338.47	25,630.54	2.76%
SINGAPORE - STRAITS TIMES	4,656.12	4,646.21	0.21%



MACROS

Real GDP Growth Rate - 2025-26 (Projected)	7.30%	Repo Rate	5.25%
CPI Inflation - 2025-26 (Projected)	2.00%	India Government 10Y Bond Yield	6.61%
Market Capitalisation (in ₹ cr)	4,77,71,819	Spot Foreign Exchange Rate (INR/USD)	90.20
Investor Accounts (in cr)	21.28	Foreign Exchange Reserves (in \$ Bn)	693.32

DERIVATIVES

Sensex Futures	29-01-2026	26-02-2026	25-03-2026
	86,207	86,686	87,208
NIFTY50 Futures	27-01-2026	24-02-2026	30-03-2026
	26,478	26,615	26,795
Brent Futures (\$ per barrel)	Feb-26	Apr-26	Jul-26
	60.80	60.32	60.24
INR/USD Forward Rate	1 Month	3 Months	12 Months
	90.63	91.01	92.76

- MARKET SIGNALS**
- 1) The Sensex climbed over 573.41 points or 0.67% to end at 85,762.01, while the Nifty advanced to 182 points or 0.70% to close at 26,328.55.
 - 2) DII bought equities worth Rs 1,526 Cr. FII sold equities worth of 3,269 Cr on Thursday.
 - 3) Gold and silver prices began 2026 with modest gains after a record rise in 2025. MCX gold is consolidating following its strong rally, while silver prices remain steady at ₹2.35 lakh per kg.
 - 4) The manufacturing Purchasing Managers' Index (PMI) eased to 55 in December, down from 56.6 in November, reflecting slower momentum in new orders and a marked softening in export demand.
 - 5) In December 2025, UPI recorded its highest-ever activity, with transaction volumes rising to 21.6 billion and total value reaching ₹28 lakh crore, surpassing November levels.