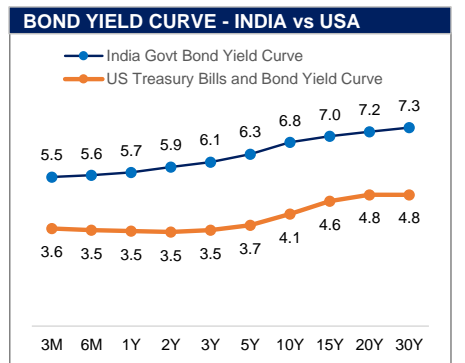
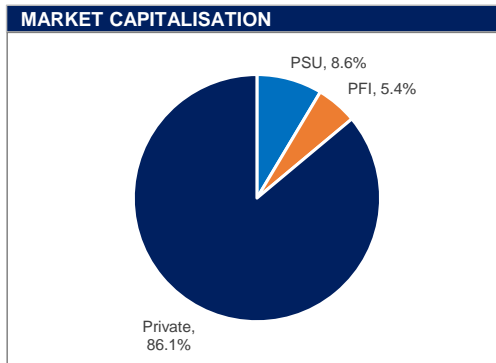
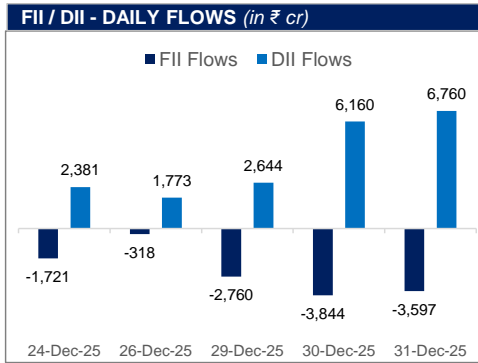




MARKET MONITOR

INDIAN INDICES	CLOSE	P.CLOSE	CHANGE	GLOBAL INDICES	CLOSE	P.CLOSE	CHANGE
BSE SENSEX	85,188.60	85,220.60	-0.04%	USA MARKETS			
NIFTY50	26,146.55	26,129.60	0.06%	DOW JONES	48,063.29	48,367.06	-0.63%
NIFTY MIDCAP 150	22,369.15	22,276.90	0.41%	S&P 500	6,845.50	6,896.24	-0.74%
NIFTY SMALL CAP 250	16,667.90	16,684.75	-0.10%	NASDAQ	25,249.85	25,462.56	-0.84%
NIFTY AUTO	28,480.55	28,189.60	1.03%	EUROPEAN MARKETS			
NIFTY BANK	59,711.55	59,581.85	0.22%	UK - FTSE100	9,931.38	9,940.71	-0.09%
NIFTY FMCG	53,718.50	55,475.65	-3.17%	FRANCE - CAC	8,149.50	8,168.15	-0.23%
NIFTY HEALTHCARE	14,611.70	14,639.90	-0.19%	GERMANY - DAX	24,490.41	24,351.12	0.57%
NIFTY INFO-TECH	38,171.50	37,884.05	0.76%	ASIAN MARKETS			
NIFTY DEFENCE	7,727.10	7,747.40	-0.26%	JAPAN - NIKKEI 225	50,339.48	50,526.92	-0.37%
NIFTY METAL	11,256.00	11,167.65	0.79%	CHINA - SHANGHAI COMPOSITE	3,968.84	3,965.12	0.09%
NIFTY OIL AND GAS	12,232.70	12,231.20	0.01%	HONG KONG - HANG SENG	25,630.54	25,854.60	-0.87%
BSE PSU	20,655.83	20,567.71	0.43%	SINGAPORE - STRAITS TIMES	4,646.21	4,646.21	0.00%
NIFTY PSE	9,903.65	9,853.65	0.51%				
NIFTY 10Y G-SEC	2,613.56	2,616.78	-0.12%				



MACROS

Real GDP Growth Rate - 2025-26 (Projected)	7.30%	Repo Rate	5.25%
CPI Inflation - 2025-26 (Projected)	2.00%	India Government 10Y Bond Yield	6.58%
Market Capitalisation (in ₹ cr)	4,76,68,989	Spot Foreign Exchange Rate (INR/USD)	89.97
Investor Accounts (in cr)	21.28	Foreign Exchange Reserves (in \$ Bn)	693.32

DERIVATIVES

	29-01-2026	26-02-2026	25-03-2026
Sensex Futures	85,747	86,260	86,750
NIFTY50 Futures	26,291	26,430	26,621
Brent Futures (\$ per barrel)	Feb-26: 60.85	Apr-26: 60.32	Jul-26: 60.19
INR/USD Forward Rate	1 Month: 90.40	3 Months: 90.78	12 Months: 92.53

MARKET SIGNALS

- 1) Indian equity markets closed nearly flat on the first trading day of 2026, with the BSE Sensex at 85,188.6, down 0.04%, and the NSE Nifty50 at 26,146.55, up 0.06%.
- 2) India's bank NPA ratio is projected to improve to 1.9 per cent by March 2027 under a baseline scenario, from a multi-decade low of 2.1 per cent as of September 2025, according to the RBI.
- 3) DII bought equities worth Rs 6,760 Cr. FII sold equities worth of 3,597 Cr on Wednesday.
- 4) Gross GST collections rose 6.1 per cent year-on-year to about ₹1.75 lakh crore in December, compared with around ₹1.64 lakh crore in the same month last year.
- 5) India's household debt rose to 41.3 per cent of GDP at the end of March 2025, remaining above its five-year average, as consumption-related borrowing grew faster than other credit, the RBI said.