

Ministry of Finance
Department of Investment Public Asset Management

SCHEDULE OF PRESENTATION FOR SELECTION OF BRLMs AND LEGAL ADVISORS FOR NEEPCO IPO AND MSTC IPO

DATE OF PRESENTATION : 05.09.2017 (Tuesday)

VENUE: COMMITTEE ROOM OF DIPAM (ROOM NO. 515 AT 5TH FLOOR), BLOCK NO. 11/14, CGO COMPLEX, NEW DELHI

(A) SELECTION OF BOOK RUNNING LEAD MANAGERS FOR DISINVESTMENT UPTO 25% IN NEEPCO and MSTC THROUGH IPO

(i) For NEEPCO IPO

Book Running Lead Managers (BRLMs)

S.No.	Name of the Bidder	Time Slots
1.	M/s. Karvy Investors Services Limited	11:00 AM – 11:15 AM
2.	M/s. Equirus Capital Private Limited	11:15 AM – 11:25 AM

(Note : - Financial bids will be opened immediately after the presentations are over.)

(ii) For MSTC IPO

Book Running Lead Managers (BRLMs)

S.No.	Name of the Bidder	Time Slots
1.	M/s. Equirus Capital Private Limited	11:25 PM – 11:40 PM

(Note : - Financial bid will be opened immediately after the presentation is over.)

Merchant Bankers are requested to adhere to the time slot and make a presentation of maximum six slides.

(B) SELECTION OF LEGAL ADVISERS FOR DISINVESTMENT UPTO 25% IN NEEPCO and MSTC THROUGH IPO

S.No.	Name of Legal Firms	Time Slots
1.	M/s. SNG & Partners	12:00 Noon – 12:10PM
2.	M/s. Luthra & Luthra	12:10 PM – 12:20 PM
3.	M/s. Juscontractus	12:20 PM – 12:30 PM
4.	M/s. Bharucha & Partners	12:30 PM – 12:40 PM

Note: 1. Legal Firms are requested to adhere to the time slot and make a presentation of maximum six slides.

2. Financial bids will be opened immediately after the presentations are over.